WARNING!

This manual provides critical safety instructions on the proper setup, operation, maintenance, and service of this machine/tool. Save this document, refer to it often, and use it to instruct other operators.

Failure to read, understand and follow the instructions in this manual may result in fire or serious personal injury—including amputation, electrocution, or death.

The owner of this machine/tool is solely responsible for its safe use. This responsibility includes but is not limited to proper installation in a safe environment, personnel training and usage authorization, proper inspection and maintenance, manual availability and comprehension, application of safety devices, cutting/sanding/grinding tool integrity, and the usage of personal protective equipment.

The manufacturer will not be held liable for injury or property damage from negligence, improper training, machine modifications or misuse.

WARNING!

Some dust created by power sanding, sawing, grinding, drilling, and other construction activities contains chemicals known to the State of California to cause cancer, birth defects or other reproductive harm. Some examples of these chemicals are:

- Lead from lead-based paints.
- Crystalline silica from bricks, cement and other masonry products.
- Arsenic and chromium from chemically-treated lumber.

Your risk from these exposures varies, depending on how often you do this type of work. To reduce your exposure to these chemicals: Work in a well ventilated area, and work with approved safety equipment, such as those dust masks that are specially designed to filter out microscopic particles.
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INTRODUCTION

Machine Description

The primary purpose of Model G9972Z 11" x 26" Light-Duty Lathe w/Gearbox is to make concentric cuts in metal stock. With the lathe, round stock can be made perfectly concentric, threaded, drilled, knurled, bored, tapered, etc. Square stock can be made into precision round shafts used for axles, spindles, leadscrews, punches, etc.

The maximum size of workpiece a lathe can cut is determined by the swing, which is the distance from the center line of the spindle to the bed, and the throw, which is the maximum distance between the tailstock and the spindle. However, this lathe features an open spindle that allows longer workpieces to extend through the headstock. The carriage, which moves left and right, is equipped with a power feed system for automated cutting and threading operations.

Manual Accuracy

We are proud to provide a high-quality owner’s manual with your new machine!

We made every effort to be exact with the instructions, specifications, drawings, and photographs in this manual. Sometimes we make mistakes, but our policy of continuous improvement also means that sometimes the machine you receive is slightly different than shown in the manual.

If you find this to be the case, and the difference between the manual and machine leaves you confused or unsure about something, check our website for an updated version. We post current manuals and manual updates for free on our website at www.grizzly.com.

Alternatively, you can call our Technical Support for help. Before calling, make sure you write down the Manufacture Date and Serial Number from the machine ID label (see below). This information is required for us to provide proper tech support, and it helps us determine if updated documentation is available for your machine.

Contact Info

We stand behind our machines! If you have questions or need help, contact us with the information below. Before contacting, make sure you get the serial number and manufacture date from the machine ID label. This will help us help you faster.

Grizzly Technical Support
1815 W. Battlefield
Springfield, MO  65807
Phone: (570) 546-9663
Email: techsupport@grizzly.com

We want your feedback on this manual. What did you like about it? Where could it be improved? Please take a few minutes to give us feedback.

Grizzly Documentation Manager
P.O. Box 2069
Bellingham, WA  98227-2069
Email: manuals@grizzly.com
Identification

A. Change Gear Cover
B. Headstock
C. Motor ON/OFF Switch
D. Spindle Switch
E. Threaded Spindle 1¾"-8 MT#4
F. 3-Jaw Chuck 5"
G. Steady Rest
H. Follow Rest
I. 4-Way Tool Post
J. Tailstock Quill
K. Quill Lock
L. Tailstock
M. Quill Handwheel
N. Splash Guard
O. Tailstock Lock Bolt
P. Compound Slide & Handwheel
Q. Thread Dial
R. Half-Nut Lever
S. Power Feed Lever
T. Cross Slide Handwheel
U. Carriage Handwheel
V. Leadscrew ¾"-8 x 34½"
W. Right Feed Rate Dial
X. Feed Rate Gearbox Oil Sight Glass
Y. Left Feed Rate Dial
Z. Chip Pan

**WARNING**
To reduce your risk of serious injury, read this entire manual BEFORE using machine.
Controls & Components

WARNING
To reduce your risk of serious injury, read this entire manual BEFORE using machine.

Refer to the following figures and descriptions to become familiar with the basic controls and components of this machine. Understanding these items and how they work will help you understand the rest of the manual and minimize your risk of injury when operating this machine.

Headstock

A. **Thread Dial Chart**: Shows the numbers on the thread dial to engage the half-nut for threading operations.

B. **Power Switch**: Allows power to flow to the motor—lift the switch for the ON button, and press the top red button to cut power to the motor.

C. **Spindle Switch**: Starts/stops spindle rotation—turn the switch to the left for clockwise rotation, to the right for counterclockwise rotation, and to the center to stop spindle rotation.

D. **Configuration Chart**: Provides configuration information for spindle speeds, power feed rates, and threading operations.

E. **Spindle**: Holds a chuck, faceplate, or center for workpiece mounting.

F. **Feed Rate Dials**: Configure the feed rate gearing for carriage power feed and threading operations.

Tailstock

G. **Quill**: Holds a tapered center or tool and moves toward or away from the spindle with the use of the handwheel.

H. **Quill Lock**: Locks the quill and the installed tool in place.

I. **Quill Handwheel**: Moves the quill in and out of the tailstock casting.

J. **Tailstock Lock Nut**: Secures the tailstock in place on the bedway.

Figure 2. Headstock controls and charts.

Figure 3. Tailstock controls and components.
Carriage

**Figure 4.** Carriage controls and components.

**K. Follow Rest:** Follows the movement of the carriage and provides support for long, slender stock to prevent workpiece flexing from the pressure of the cutting tool.

**L. 4-Way Tool Post Lock Lever:** Secures the cutting tools in the tool post.

**M. Compound Slide Handwheel:** Moves the compound slide and tooling toward or away from the workpiece.

**N. Thread Dial:** Shows when to engage the half-nut during inch threading operations.

**O. Half-Nut Lever:** Opens and closes the half-nut on the longitudinal leadscrew, which engages the carriage power feed for threading.

**P. Power Feed Lever:** Configures the apron gears for powered carriage movement. Move the lever up to engage the power feed and down to disengage.

---

**NOTICE**

NEVER attempt to engage the carriage power feed (lever up) and the half-nut (lever down) at the same time, and NEVER force these levers. Always disengage the half-nut (lever up) before moving the power feed lever up. Otherwise, severe damage to the lathe could occur.

**Q. Carriage Handwheel:** Moves the carriage along the bedway.

**R. Cross Slide Handwheel:** Move the cross slide and tooling in a path perpendicular to the workpiece.

**S. Compound Slide Lock Nuts:** Secures the rotational position of the compound slide.
MODEL G9972Z 11" X 26" BENCH LATHE W/ GEARBOX

Product Dimensions:
- Weight: 490 lbs.
- Width (side-to-side) x Depth (front-to-back) x Height: 51 x 23 x 19 in.
- Footprint (Length x Width): 51 x 18 in.

Shipping Dimensions:
- Type: Wood Crate
- Content: Machine
- Weight: 560 lbs.
- Length x Width x Height: 58 x 30 x 26 in.
- Must Ship Upright: Yes

Electrical:
- Power Requirement: 110V, Single-Phase, 60 Hz
- Full-Load Current Rating: 13.6A
- Minimum Circuit Size: 20A
- Connection Type: Cord & Plug
- Power Cord Included: Yes
- Power Cord Length: 4 ft.
- Power Cord Gauge: 12 AWG
- Plug Included: Yes
- Included Plug Gauge: 5-15
- Switch Type: ON/OFF Push Button Switch w/Safety Cover

Motors:
- Main
  - Horsepower: 1 HP
  - Phase: Single-Phase
  - Amps: 13.6A
  - Speed: 1725 RPM
  - Type: TEFC Capacitor-Start Induction
  - Power Transfer: Belt Drive
  - Bearings: Shielded & Permanently Lubricated
  - Centrifugal Switch/Contacts Type: Internal

Main Specifications:
- Operation Info
  - Swing Over Bed: 10-1/2 in.
  - Distance Between Centers: 26 in.
  - Swing Over Cross Slide: 6-3/8 in.
  - Swing Over Saddle: 6-3/8 in.
  - Maximum Tool Bit Size: 1/2 in.
  - Compound Travel: 3-1/2 in.
  - Carriage Travel: 23 in.
  - Cross Slide Travel: 7 in.

Customer Service #: (570) 546-9663 · To Order Call: (800) 523-4777 · Fax #: (800) 438-5901
**Headstock Info**

- Spindle Bore: 25 mm
- Spindle Size: 1-3/4 in.
- Spindle Taper: MT#4
- Spindle Threads: 8 TPI
- Number of Spindle Speeds: 6
- Spindle Speeds: 150 – 2400 RPM
- Spindle Type: Threaded
- Spindle Bearings: Tapered Roller

**Tailstock Info**

- Tailstock Quill Travel: 2-1/2 in.
- Tailstock Taper: MT#3
- Tailstock Barrel Diameter: 1.125 in.

**Threading Info**

- Number of Longitudinal Feeds: 12
- Range of Longitudinal Feeds: 0.0022 – 0.0150 in./rev.
- Number of Inch Threads: 24
- Range of Inch Threads: 8 – 56 TPI
- Number of Metric Threads: 10
- Range of Metric Threads: 0.5 – 3.0 mm

**Dimensions**

- Bed Width: 6 in.
- Carriage Leadscrew Diameter: 3/4 in.
- Leadscrew TPI: 8 TPI
- Carriage Leadscrew Length: 34-1/2 in.
- Steady Rest Capacity: 1/4 – 2 in.
- Follow Rest Capacity: 1/4 – 2 in.
- Faceplate Size: 8 in.

**Other**

- Optional Stand: G9973

**Construction**

- Base: Formed Steel
- Headstock: Cast Iron
- End Gears: Steel
- Bed: Hardened and Precision-Ground Cast Iron
- Body: Cast Iron
- Paint Type/Finish: Epoxy

**Other Specifications:**

- Country of Origin: China
- Warranty: 1 Year
- Approximate Assembly & Setup Time: 1 Hour
- Serial Number Location: ID Label

**Features:**

- Easy to Read Control Panel
- Emergency Stop
- Long Bed Accommodates 26" Between Centers
- Threading Dial
SECTION 1: SAFETY

For Your Own Safety, Read Instruction Manual Before Operating This Machine

The purpose of safety symbols is to attract your attention to possible hazardous conditions. This manual uses a series of symbols and signal words intended to convey the level of importance of the safety messages. The progression of symbols is described below. Remember that safety messages by themselves do not eliminate danger and are not a substitute for proper accident prevention measures. Always use common sense and good judgment.

⚠️ DANGER Indicates an imminently hazardous situation which, if not avoided, WILL result in death or serious injury.

⚠️ WARNING Indicates a potentially hazardous situation which, if not avoided, COULD result in death or serious injury.

⚠️ CAUTION Indicates a potentially hazardous situation which, if not avoided, MAY result in minor or moderate injury. It may also be used to alert against unsafe practices.

NOTICE Alerts the user to useful information about proper operation of the machine to avoid machine damage.

Safety Instructions for Machinery

⚠️ WARNING

OWNER’S MANUAL. Read and understand this owner’s manual BEFORE using machine.

TRAINED OPERATORS ONLY. Untrained operators have a higher risk of being hurt or killed. Only allow trained/supervised people to use this machine. When machine is not being used, disconnect power, remove switch keys, or lock-out machine to prevent unauthorized use—especially around children. Make your workshop kid proof!

DANGEROUS ENVIRONMENTS. Do not use machinery in areas that are wet, cluttered, or have poor lighting. Operating machinery in these areas greatly increases the risk of accidents and injury.

MENTAL ALERTNESS REQUIRED. Full mental alertness is required for safe operation of machinery. Never operate under the influence of drugs or alcohol, when tired, or when distracted.

ELECTRICAL EQUIPMENT INJURY RISKS. You can be shocked, burned, or killed by touching live electrical components or improperly grounded machinery. To reduce this risk, only allow qualified service personnel to do electrical installation or repair work, and always disconnect power before accessing or exposing electrical equipment.

DISCONNECT POWER FIRST. Always disconnect machine from power supply BEFORE making adjustments, changing tooling, or servicing machine. This prevents an injury risk from unintended startup or contact with live electrical components.

EYE PROTECTION. Always wear ANSI-approved safety glasses or a face shield when operating or observing machinery to reduce the risk of eye injury or blindness from flying particles. Everyday eyeglasses are NOT approved safety glasses.
WEARING PROPER APPAREL. Do not wear clothing, apparel or jewelry that can become entangled in moving parts. Always tie back or cover long hair. Wear non-slip footwear to reduce risk of slipping and losing control or accidentally contacting cutting tool or moving parts.

HAZARDOUS DUST. Dust created by machinery operations may cause cancer, birth defects, or long-term respiratory damage. Be aware of dust hazards associated with each workpiece material. Always wear a NIOSH-approved respirator to reduce your risk.

HEARING PROTECTION. Always wear hearing protection when operating or observing loud machinery. Extended exposure to this noise without hearing protection can cause permanent hearing loss.

REMOVE ADJUSTING TOOLS. Tools left on machinery can become dangerous projectiles upon startup. Never leave chuck keys, wrenches, or any other tools on machine. Always verify removal before starting!

USE CORRECT TOOL FOR THE JOB. Only use this tool for its intended purpose—do not force it or an attachment to do a job for which it was not designed. Never make unapproved modifications—modifying tool or using it differently than intended may result in malfunction or mechanical failure that can lead to personal injury or death!

AWKWARD POSITIONS. Keep proper footing and balance at all times when operating machine. Do not overreach! Avoid awkward hand positions that make workpiece control difficult or increase the risk of accidental injury.

CHILDREN & BYSTANDERS. Keep children and bystanders at a safe distance from the work area. Stop using machine if they become a distraction.

GUARDS & COVERS. Guards and covers reduce accidental contact with moving parts or flying debris. Make sure they are properly installed, undamaged, and working correctly BEFORE operating machine.

FORCING MACHINERY. Do not force machine. It will do the job safer and better at the rate for which it was designed.

NEVER STAND ON MACHINE. Serious injury may occur if machine is tipped or if the cutting tool is unintentionally contacted.

STABLE MACHINE. Unexpected movement during operation greatly increases risk of injury or loss of control. Before starting, verify machine is stable and mobile base (if used) is locked.

USE RECOMMENDED ACCESSORIES. Consult this owner’s manual or the manufacturer for recommended accessories. Using improper accessories will increase the risk of serious injury.

UNATTENDED OPERATION. To reduce the risk of accidental injury, turn machine OFF and ensure all moving parts completely stop before walking away. Never leave machine running while unattended.

MAINTAIN WITH CARE. Follow all maintenance instructions and lubrication schedules to keep machine in good working condition. A machine that is improperly maintained could malfunction, leading to serious personal injury or death.

DAMAGED PARTS. Regularly inspect machine for damaged, loose, or mis-adjusted parts—or any condition that could affect safe operation. Immediately repair/replace BEFORE operating machine. For your own safety, DO NOT operate machine with damaged parts!

MAINTAIN POWER CORDS. When disconnecting cord-connected machines from power, grab and pull the plug—NOT the cord. Pulling the cord may damage the wires inside. Do not handle cord/plug with wet hands. Avoid cord damage by keeping it away from heated surfaces, high traffic areas, harsh chemicals, and wet/damp locations.

EXPERIENCING DIFFICULTIES. If at any time you experience difficulties performing the intended operation, stop using the machine! Contact our Technical Support at (570) 546-9663.
Additional Safety for Metal Lathes

WARNING

Serious injury or death can occur from getting entangled in, crushed between, or struck by rotating parts on a lathe! Unsecured tools or workpieces that fly loose from rotating objects can also strike nearby operators with deadly force. To minimize the risk of getting hurt or killed, anyone operating this machine MUST completely heed the hazards and warnings below.

CLOTHING, JEWELRY & LONG HAIR. Tie back long hair, remove jewelry, and do not wear loose clothing or gloves. These can easily get caught on rotating parts and pull you into lathe.

SECURE WORKPIECE. An improperly secured workpiece can fly off spindle with deadly force. Make sure workpiece is properly secured before starting the lathe.

ROTATING PARTS. Always keep hands and body at a safe distance from rotating parts—especially those with projecting surfaces. Never hold anything against rotating workpiece, such as emery cloth, that can pull you into lathe.

CHUCKS. Chucks can be heavy and difficult to hold. During installation and removal, protect your hands and precision bed ways by using a chuck cradle or piece of plywood over the bed ways. Use lifting equipment, as necessary, for large chucks.

GUARDING. Guards and covers protect against entanglement or flying objects. Always ensure they are properly installed while machine is running.

STOPPING SPINDLE. Always allow spindle to completely stop on its own, or use a brake, if provided. Never put hands or another object on a spinning workpiece to make it stop faster.

ADJUSTMENT TOOLS. Remove all chuck keys, wrenches, and adjustment tools before turning lathe ON. A tool left on the lathe can become a deadly projectile when spindle is started.

CRASHING. A serious explosion of metal parts can occur if cutting tool or other lathe component hits rotating chuck or a projecting part of workpiece. Resulting metal fragments can strike nearby people and lathe will be seriously damaged. To reduce risk of crashing, ALWAYS release automatic feeds after use, NEVER leave lathe unattended, and CHECK all clearances before starting lathe.

SAFE CLEARANCES. Before starting spindle, verify workpiece has adequate clearance by hand-rotating it through its entire range of motion.

COOLANT SAFETY. Coolant can become very toxic through prolonged use and aging. To minimize toxicity, change coolant regularly. When using, position nozzle properly to avoid splashing operator or causing a slipping hazard on floor.

NEW SETUPS. Test each new setup by starting spindle rotation at the lowest speed and Standing to the side of the lathe until workpiece reaches full speed and you can verify safe rotation.

TOOL SELECTION. Cutting with incorrect or dull tooling increases risk of injury from broken or dislodged components, or as a result of extra force required for operation. Always use sharp tooling that is right for the job.

SPINDLE SPEEDS. Using spindle speeds that are too fast for the workpiece or clamping equipment can cause rotating parts to come loose and strike nearby people with deadly force. Always use slow spindle speeds with large or non-concentric workpieces. Never exceed rated RPM of the chuck.

LONG STOCK SAFETY. Long stock can whip violently if not properly supported. Always support any stock that extends from the chuck/headstock more than three times its own diameter.

SANDING/POLISHING. To reduce risk of entanglement, never wrap emery cloth around rotating workpiece. Instead, use emery cloth with the aid of a tool or backing board.

MEASURING WORKPIECE. To reduce risk of entanglement, never measure rotating workpieces.

CLEARING CHIPS. Metal chips can be razor sharp. Avoid clearing them by hand or with a rag. Use a brush or vacuum instead.
Additional Safety for Chucks

**WARNING**

**ENTANGLEMENT.** Entanglement with a rotating chuck can lead to death, amputation, broken bones, or other serious injury. Never attempt to slow or stop the lathe chuck by hand, and always roll up long sleeves, tie back long hair, and remove any jewelry or loose apparel BEFORE operating.

**CHUCK SPEED RATING.** Excessive spindle speeds greatly increase the risk of the workpiece or chuck being thrown from the machine with deadly force. Never use spindle speeds faster than the chuck RPM rating or the safe limits of your workpiece.

**USING CORRECT EQUIPMENT.** Many workpieces can only be safely turned in a lathe if additional support equipment, such as a tailstock or steady/follow rest, is used. If the operation is too hazardous to be completed with the lathe or existing equipment, the operator must have enough experience to know when to use a different machine or find a safer way.

**TRAINED OPERATORS ONLY.** Using a chuck incorrectly can result in workpieces coming loose at high speeds and striking the operator or bystanders with deadly force. To reduce the risk of this hazard, read and understand this document and seek additional training from an experienced chuck user before using a chuck.

**CHUCK CAPACITY.** Avoid exceeding the capacity of the chuck by clamping an oversized workpiece. If the workpiece is too large to safely clamp with the chuck, use a faceplate or a larger chuck if possible. Otherwise, the workpiece could be thrown from the lathe during operation, resulting in serious impact injury or death.

**CLAMPING FORCE.** Inadequate clamping force can lead to the workpiece being thrown from the chuck and striking the operator or bystanders. Maximum clamping force is achieved when the chuck is properly maintained and lubricated, all jaws are fully engaged with the workpiece, and the maximum chuck clamping diameter is not exceeded.

**PROPER MAINTENANCE.** All chucks must be properly maintained and lubricated to achieve maximum clamping force and withstand the rigors of centrifugal force. To reduce the risk of a thrown workpiece, follow all maintenance intervals and instructions in this document.

**DISCONNECT POWER.** Serious entanglement or impact injuries could occur if the lathe is started while you are adjusting, servicing, or installing the chuck. Always disconnect the lathe from power before performing these procedures.

---

**WARNING**

Like all machinery there is potential danger when operating this machine. Accidents are frequently caused by lack of familiarity or failure to pay attention. Use this machine with respect and caution to decrease the risk of operator injury. If normal safety precautions are overlooked or ignored, serious personal injury may occur.

**CAUTION**

No list of safety guidelines can be complete. Every shop environment is different. Always consider safety first, as it applies to your individual working conditions. Use this and other machinery with caution and respect. Failure to do so could result in serious personal injury, damage to equipment, or poor work results.
SECTION 2: POWER SUPPLY

Availability
Before installing the machine, consider the availability and proximity of the required power supply circuit. If an existing circuit does not meet the requirements for this machine, a new circuit must be installed. To minimize the risk of electrocution, fire, or equipment damage, installation work and electrical wiring must be done by an electrician or qualified service personnel in accordance with all applicable codes and standards.

⚠️ WARNING
Electrocution, fire, shock, or equipment damage may occur if machine is not properly grounded and connected to power supply.

Full-Load Current Rating
The full-load current rating is the amperage a machine draws at 100% of the rated output power. On machines with multiple motors, this is the amperage drawn by the largest motor or sum of all motors and electrical devices that might operate at one time during normal operations.

Full-Load Current Rating at 110V... 13.6 Amps
The full-load current is not the maximum amount of amps that the machine will draw. If the machine is overloaded, it will draw additional amps beyond the full-load rating.

If the machine is overloaded for a sufficient length of time, damage, overheating, or fire may result—especially if connected to an undersized circuit. To reduce the risk of these hazards, avoid overloading the machine during operation and make sure it is connected to a power supply circuit that meets the specified circuit requirements.

⚠️ WARNING
Serious injury could occur if you connect machine to power before completing setup process. DO NOT connect to power until instructed later in this manual.

110V Circuit Requirements
This machine is prewired to operate on a power supply circuit that has a verified ground and meets the following requirements:

Nominal Voltage .................. 110V, 115V, 120V
Cycle.................................60 Hz
Phase.................................Single-Phase
Power Supply Circuit ..............20 Amps

A power supply circuit includes all electrical equipment between the breaker box or fuse panel in the building and the machine. The power supply circuit used for this machine must be sized to safely handle the full-load current drawn from the machine for an extended period of time. (If this machine is connected to a circuit protected by fuses, use a time delay fuse marked D.)

⚠️ CAUTION
For your own safety and protection of property, consult an electrician if you are unsure about wiring practices or electrical codes in your area.

Note: Circuit requirements in this manual apply to a dedicated circuit—where only one machine will be running on the circuit at a time. If machine will be connected to a shared circuit where multiple machines may be running at the same time, consult an electrician or qualified service personnel to ensure circuit is properly sized for safe operation.
Improper connection of the equipment-grounding wire can result in a risk of electric shock. The wire with green insulation (with or without yellow stripes) is the equipment-grounding wire. If repair or replacement of the power cord or plug is necessary, do not connect the equipment-grounding wire to a live (current carrying) terminal.

Check with a qualified electrician or service personnel if you do not understand these grounding requirements, or if you are in doubt about whether the tool is properly grounded. If you ever notice that a cord or plug is damaged or worn, disconnect it from power, and immediately replace it with a new one.

Extension Cords
We do not recommend using an extension cord with this machine. If you must use an extension cord, only use it if absolutely necessary and only on a temporary basis.

Extension cords cause voltage drop, which can damage electrical components and shorten motor life. Voltage drop increases as the extension cord size gets longer and the gauge size gets smaller (higher gauge numbers indicate smaller sizes).

Any extension cord used with this machine must be in good condition and contain a ground wire and matching plug/receptacle. Additionally, it must meet the following size requirements:

Minimum Gauge Size.........................14 AWG
Maximum Length (Shorter is Better)........50 ft.
SECTION 3: SETUP

Preparation

The list below outlines the basic process of preparing your machine for operation. Specific steps are covered later in this section.

The typical preparation process is as follows:

1. Unpack lathe and inventory contents of box/crate.
2. Clean lathe and its components.
3. Identify and move lathe to acceptable location.
4. Assemble loose components and make any necessary adjustments or inspections to ensure lathe is ready for operation.
5. Connect lathe to power source.
6. Test run lathe to ensure it functions properly.
7. Perform spindle break-in procedure to prepare lathe for operation.

Unpacking

This machine was carefully packaged for safe transport. When unpacking, separate all enclosed items from packaging materials and inspect them for shipping damage. If items are damaged, please call us immediately at (570) 546-9663.

IMPORTANT: Save all packaging materials until you are completely satisfied with the machine and have resolved any issues between Grizzly or the shipping agent. You MUST have the original packaging to file a freight claim. It is also extremely helpful if you need to return your machine later.

Needed for Setup

The following items are needed to complete the setup process, but are not included with your machine:

<table>
<thead>
<tr>
<th>Description</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assistant</td>
<td>1</td>
</tr>
<tr>
<td>Safety Glasses</td>
<td>1 For Each Person</td>
</tr>
<tr>
<td>Machinist's Level</td>
<td>1</td>
</tr>
<tr>
<td>Lifting Straps (rated for at least 750 lbs)</td>
<td>2</td>
</tr>
<tr>
<td>Power Lifting Equipment (rated for at least 750 lbs)</td>
<td>As Needed</td>
</tr>
<tr>
<td>Machine Mounting Hardware</td>
<td>As Needed</td>
</tr>
<tr>
<td>NGLI #2 Grease</td>
<td>As Needed</td>
</tr>
<tr>
<td>ISO 68 or Equivalent Lubricant</td>
<td>As Needed</td>
</tr>
</tbody>
</table>
Inventory

The following is a description of the main components shipped with your machine. Lay the components out to inventory them.

**Note:** If you can't find an item on this list, check the mounting location on the machine or examine the packaging materials carefully. Occasionally we pre-install certain components for shipping purposes.

**Inventory (Figure 6)**

| A. Lathe 11" x 26" (not shown) | 1 |
| B. Faceplate 8" | 1 |
| C. Toolbox | 1 |
| D. Steady Rest | 1 |
| E. Follow Rest | 1 |
| F. 4-Way Tool Post | 1 |
| G. 3-Jaw Chuck 5" | 1 |
| H. 4-Jaw Chuck 6½" | 1 |
| I. 3-Jaw Chuck Key | 1 |
| J. Dead Center MT#4 | 1 |
| K. External Jaws for 3-Jaw Chuck | 3 |
| L. Dead Center MT#3 | 1 |
| M. Change Gears 28, 35, 63, 69, 70, 77, 78T | 1 Each |
| N. Screwdrivers Standard/Phillips | 1 Each |
| O. Spanner Wrench | 1 |
| P. Hex Wrenches 3, 4, 5, 6, 8mm | 1 Each |
| Q. Wrenches 8/10, 12/14, 17/19mm | 1 Each |
| R. 4-Jaw Chuck Key | 1 |
| S. V-belt 3L290 (not shown) | 1 |
| T. Splash Pan (not shown) | 1 |

**Figure 6.** Model G9972Z inventory.

Cleanup

The unpainted surfaces of your machine are coated with a heavy-duty rust preventative that prevents corrosion during shipment and storage. This rust preventative works extremely well, but it will take a little time to clean.

Be patient and do a thorough job cleaning your machine. The time you spend doing this now will give you a better appreciation for the proper care of your machine's unpainted surfaces.

There are many ways to remove this rust preventative, but the following steps work well in a wide variety of situations. Always follow the manufacturer's instructions with any cleaning product you use and make sure you work in a well-ventilated area to minimize exposure to toxic fumes.

**Before cleaning, gather the following:**
- Disposable rags
- Cleaner/degreaser (WD•40 works well)
- Safety glasses & disposable gloves
- Plastic paint scraper (optional)

**Basic steps for removing rust preventative:**

1. Put on safety glasses.
2. Coat the rust preventative with a liberal amount of cleaner/degreaser, then let it soak for 5–10 minutes.
3. Wipe off the surfaces. If your cleaner/degreaser is effective, the rust preventative will wipe off easily. If you have a plastic paint scraper, scrape off as much as you can first, then wipe off the rest with the rag.
4. Repeat Steps 2–3 as necessary until clean, then coat all unpainted surfaces with a quality metal protectant to prevent rust.

**NOTICE**

Avoid harsh solvents like acetone or brake parts cleaner that may damage painted surfaces. Always test on a small, inconspicuous location first.
Site Considerations

Floor Load
Refer to the Machine Data Sheet on Page 6 for the weight and footprint specifications of your machine. Some residential floors may require additional reinforcement to support both the machine and operator. Make sure the workbench or stand you plan to use can safely handle the weight and vibration of the lathe and operational materials.

Placement Location
Consider existing and anticipated needs, size of material to be processed through each machine, and space for auxiliary stands, work tables or other machinery when establishing a location for your new machine. See Figure 7 for the minimum working clearances.

Moving & Placement

To move and place your lathe:

1. Remove the top and side crating materials, and the chip pan, 4-jaw chuck, faceplate, and toolbox from the shipping pallet.

2. Position the chip pan on the selected mounting surface and use it as a template to prepare holes for the mounting hardware (refer to Mounting on Page 17).

3. Use the 17mm wrench to remove the hex nuts that secure the lathe to the shipping pallet.

CAUTION
Children and visitors may be seriously injured if unsupervised around this machine. Lock entrances to the shop or disable start switch or power connection to prevent unsupervised use.

WARNING
The Model G9972Z is a heavy machine. Serious personal injury may occur if safe moving methods are not used. To be safe, get assistance and use power equipment rated for at least 750 lbs. to move the shipping crate and remove the machine from the crate.

WARNING
Only use lifting straps and power lifting equipment rated for at least 750 lbs. and in good working condition. If the lathe falls or tips over while moving it, serious personal injury and property damage could result.
4. Wrap the lifting straps around the bed and between the leadscrew and the bedway, as shown in Figure 8.

**NOTICE**

Make sure the lifting straps are between the leadscrew and bedway to avoid bending the leadscrew when lifting the lathe.

5. Position the lifting straps at either end of the bedway, then secure them to the lifting equipment.

6. With the help of an assistant to balance and steady the load, lift the lathe and place it on the chip pan with the mounting holes aligned.

   **Note:** If necessary, move the carriage or tailstock to help balance the load.

7. To ensure accurate results from your lathe, use a machinist's precision level to make the lathe bedway exactly level from side-to-side and front-to-back. If necessary, use shims between the lathe and chip pan.

   **Note:** Re-check the bedway after 24 hours, after two weeks, then annually to make sure it remains level.

---

**Mounting**

The strongest mounting option is a "Through Mount" where holes are drilled all the way through the workbench, and hex bolts, washers, and hex nuts are used to secure the lathe to the workbench, as illustrated in Figure 9.

Another option for mounting is a "Direct Mount" where the machine is simply secured to the workbench with a lag screw, as illustrated in Figure 10.

**Note:** We recommend using a silicon sealant between the flat washers and the chip pan to avoid coolant or other fluids leaking through onto the bench or floor.
Check Gearbox Oil

It is critical that you make sure there is oil in the feed rate gearbox before proceeding with the test run. Refer to the Lubrication instructions on Page 51 for more details on which type of oil to use, how much to use, and where to put it.

Test Run

Once assembly is complete, test run the machine to ensure it is properly connected to power and safety components are functioning correctly.

If you find an unusual problem during the test run, immediately stop the machine, disconnect it from power, and fix the problem BEFORE operating the machine again. The Troubleshooting table in the SERVICE section of this manual can help.

The Test Run consists of verifying the following: 1) The motor powers up and runs correctly.

**WARNING**

Serious injury or death can result from using this machine BEFORE understanding its controls and related safety information. DO NOT operate, or allow others to operate, machine until the information is understood.

**WARNING**

DO NOT start machine until all preceding setup instructions have been performed. Operating an improperly set up machine may result in malfunction or unexpected results that can lead to serious injury, death, or machine/property damage.

To test run machine:

1. Clear all setup tools away from machine.
2. Perform all lubrication procedures as instructed in the Lubrication subsection on Page 51.
3. Move the half-nut lever up to disengage the half-nut, and push the power feed lever down to disengage the carriage power feed, as shown in Figure 11.

![Figure 11. Half-nut and power feed lever positions for Test Run.](image)

**NOTICE**

ALWAYS make sure the power feed lever and the half-nut lever are disengaged before starting the lathe to avoid carriage crashes with the headstock or tailstock.

4. Connect the machine to the power source.

5. Flip the spindle switch to the right "R" position—the spindle should rotate *counterclockwise* and the leadscrew should turn *clockwise*.

6. Lift the cover of the motor ON/OFF switch and turn the motor **ON**.

*Note:* Listen to and watch for abnormal noises or actions. The machine should run smoothly with little or no vibration or rubbing noises.

Strange or unusual noises should be investigated and corrected before operating the machine further. Always disconnect the machine from power when investigating or correcting potential problems.

7. Flip the spindle switch to the center "O" position and wait for the spindle to come to a complete stop.

8. Turn the spindle switch to the left "L" position—the spindle should rotate *clockwise* and the leadscrew should turn *counterclockwise*.

9. Press the red button on the motor ON/OFF switch.

   — If the motor stops, the emergency stop feature of the switch is working as designed.

   — If the motor does NOT stop, immediately disconnect the machine from power. The emergency stop feature is not working correctly. This safety feature must work properly before proceeding with regular operations. Call Tech Support for help.

10. After successfully completing all the Test Run steps, proceed to Spindle Break-In.
Spindle Break-In

The spindle break-in procedure distributes lubrication throughout the bearings to reduce the risk of early bearing failure if there are any "dry" spots or areas where lubrication has settled in the bearings. You must complete this procedure before placing operational loads on the spindle for the first time when the machine is new or if it has been sitting idle for longer than 6 months.

Always start the spindle break-in at the lowest speed to minimize wear if there are any dry spots. Allow the spindle to run long enough to warm up and distribute the bearing grease, then incrementally increase spindle speeds and repeat this process at each speed until reaching the maximum spindle speed. Following the break-in procedure in this progressive manner helps minimize any potential wear that could occur before lubrication is fully distributed.

**NOTICE**

You must complete this procedure to maintain the warranty. Failure to do this could cause rapid wear-and-tear of spindle bearings once they are placed under load.

1. **DISCONNECT LATHE FROM POWER!**
2. Make sure the lathe is properly lubricated (refer to **Lubrication** on Page 51 for detailed instructions).
3. Configure the spindle belt for the lowest spindle speed (refer to **Spindle Speed** on Page 39 for detailed instructions).
4. Connect the machine to power, turn the spindle switch to the "R" position to start spindle rotation in the counterclockwise direction, then let the lathe run for 10 minutes.
5. Stop the spindle rotation and wait until the spindle has come to a complete stop.
6. Start spindle rotation in the opposite clockwise direction and let the lathe run for 10 minutes.
7. Disconnect the machine from power, then repeat **Steps 4–6** for each of the spindle speeds.
8. Turn the lathe **OFF**. The spindle break-in is complete and your lathe is ready for operation.
Carriage Lock

The carriage is supplied with a lock bolt on the front right-hand side of the saddle (see Figure 12). This bolt locks the carriage in place for increased rigidity when making face cuts. This lock bolt must be loosened before attempting to move the carriage manually or with the power feed.

Figure 12. Carriage lock bolt.

Recommended Adjustments

For your convenience, the adjustments listed below have been performed at the factory.

However, because of the many variables involved with shipping, we recommend that you at least verify the following adjustments to ensure the best possible results from your new machine.

Step-by-step instructions for these adjustments can be found in the SERVICE section starting on Page 55.

Factory adjustments that should be verified:

- Cross slide backlash adjustment (Page 58)
- Gib adjustments (Page 59)
SECTION 4: OPERATIONS

Operation Overview

The purpose of this overview is to provide the novice machine operator with a basic understanding of how the machine is used during operation, so the machine controls/components discussed later in this manual are easier to understand.

Due to the generic nature of this overview, it is not intended to be an instructional guide. To learn more about specific operations, read this entire manual, seek additional training from experienced machine operators, and do additional research outside of this manual by reading "how-to" books, trade magazines, or websites.

WARNING

To reduce your risk of serious injury, read this entire manual BEFORE using machine.

WARNING

To reduce risk of eye injury from flying chips always wear safety glasses or face shield when operating.

WARNING

Keep hair, clothing, and jewelry away from moving parts at all times. Entanglement can result in death, amputation, or severe crushing injuries!

NOTICE

Complete the Test Run & Break-In procedure on Pages 18–20 before using this lathe for any cutting or threading operations; otherwise, gear box damage will occur.

NOTICE

If you are not experienced with this type of machine, WE STRONGLY RECOMMEND that you seek additional training outside of this manual. Read books/magazines or get formal training before beginning any projects. Regardless of the content in this section, Grizzly Industrial will not be held liable for accidents caused by lack of training.

To complete a typical operation, the operator does the following:

1. Puts on safety glasses, rolls up sleeves, removes jewelry, and secures any clothing, jewelry, or hair that could get entangled in moving parts.

2. Examines workpiece to make sure it is suitable for turning, then securely mounts workpiece in chuck, between centers, or on faceplate.

3. Mounts tooling, aligns it with workpiece, then backs it away to establish safe startup clearance.

4. Clears all setup tools from lathe.

5. Checks for safe clearances by rotating workpiece by hand at least one full revolution.

6. Sets correct spindle speed for the operation.

7. If using power feed, selects the proper feed rate for the operation.

8. Starts spindle rotation, then engages half nut.

9. Uses various carriage controls to move the tooling into the workpiece for operations.

10. When finished cutting, disengages the half nut (power feed only), moves the spindle direction switch to the OFF position, waits for the spindle to completely stop, then removes the workpiece.
Chuck & Faceplate Mounting

This lathe is equipped with a threaded spindle nose. With this type of spindle, a chuck or faceplate is screwed directly onto the spindle nose.

**WARNING**

Never use spindle speeds faster than the chuck RPM rating or the safe limits of your workpiece. Excessive spindle speeds greatly increase the risk of the workpiece or chuck being thrown from the machine with deadly force!

This lathe ships with the 5" 3-jaw chuck installed. This is a scroll-type chuck where all three jaws move in unison when the chuck key is used.

The included 6½" 4-jaw chuck features independent jaws, which are used for square or unevenly-shaped stock, and to mount work that needs to be adjusted to near zero total indicated runout.

If neither chuck can hold your workpiece, the cast iron 8" faceplate has slots for T-bolts that hold standard or custom clamping hardware. With the correct clamping hardware, a faceplate offers a wide range of uses, including machining non-concentric workpieces, straight turning between centers, off-center turning, and boring.

Both the chucks and the faceplate mount to the threaded spindle in the same manner.

**WARNING**

Keep hair, clothing, and jewelry away from moving parts at all times. Entanglement can result in death, amputation, or severe crushing injuries!

Installation & Removal Devices

Because chucks are heavy and often awkward to hold, some kind of support or protective device should be used during installation or removal. The weight and size of the chuck will determine the appropriate device to use (refer to the following figure for examples).

**WARNING**

A dropped chuck can cause amputation, serious crushing injuries, or property damage. Always use a support or protective device to reduce this risk when installing or removing a chuck.

Figure 13. Examples of common devices used during chuck installation and removal.
**Chuck Installation**

To ensure accurate work, it is extremely important to make sure the spindle nose and chuck mating surfaces are clean. Even a small amount of lint or debris can affect accuracy.

The chuck is properly installed when it threads all the way onto the spindle nose (see Figure 14 below) and is seated against the spindle shoulder.

There are two chucks included with the Model G9972Z: a 3-jaw and 4-jaw. A chuck key has been included for each.

![Figure 14. Spindle nose.](image)

**Tools Needed**

<table>
<thead>
<tr>
<th>Tool</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hex Wrench 5mm</td>
<td>1</td>
</tr>
<tr>
<td>Chuck Key (3- or 4-Jaw)</td>
<td>As Needed</td>
</tr>
<tr>
<td>Spanner Wrench</td>
<td>1</td>
</tr>
</tbody>
</table>

**To install the chuck:**

1. **DISCONNECT LATHE FROM POWER!**

2. Use an appropriate device to protect the ways and support the chuck during the installation process (refer to Installation & Removal Devices on Page 23).

3. Thoroughly clean, inspect, deburr, and lightly oil all threads and mating surfaces.

4. Thread the chuck onto the spindle nose and hand-tighten it.

5. Insert spanner wrench and tighten chuck with chuck key until it is seated snug against the spindle shoulder as shown in Figure 15.

**Note:** Overtightening chuck will make removal difficult and could damage threads.

![Figure 15. Example of using chuck key and spanner wrench to tighten chuck onto spindle.](image)

6. Position spindle clamps as shown in Figure 16, then secure with cap screws.

![Figure 16. Spindle clamp and cap screw securing chuck/faceplate to spindle.](image)
7. Remove the chuck cradle or plywood and any tools used before starting the lathe.

![Warning]

**WARNING**

Make sure the chuck is firmly secure on the spindle and remove chuck key and any other tools used. Objects thrown from the lathe could cause serious personal injury or death to the operator or bystanders.

## Chuck Removal

**Tools Needed:**

<table>
<thead>
<tr>
<th>Tool</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spanner Wrench</td>
<td>1</td>
</tr>
<tr>
<td>Chuck Key (3- or 4-Jaw)</td>
<td>1</td>
</tr>
<tr>
<td>Hex Wrench 5mm</td>
<td>1</td>
</tr>
</tbody>
</table>

**To remove the chuck:**

1. **DISCONNECT LATHE FROM POWER!**

2. Use an appropriate device to protect the ways and support the chuck (refer to Installation & Removal Devices on Page 23).

3. Remove both spindle clamps from behind the chuck or faceplate (see Figure 17).

4. Insert spanner wrench into spindle indent, as shown in **Figure 18**, then support and unthread the chuck from spindle using chuck key.

![Figure 18]

**Figure 18.** Example of using chuck key and spanner wrench to tighten chuck onto spindle.
Changing Jaw Set

The 3-jaw scroll chuck included with the lathe features inside and outside hardened steel jaw sets (see Figure 19), which move in unison to center a concentric workpiece.

When installing the jaws, it is important to make sure they are installed correctly. Incorrect installation will result in jaws that do not converge evenly and are unable to securely clamp a workpiece.

Jaws are numbered from 1–3 (see Figure 20). They are designed to be installed in numerical order in the jaw guides so they will hold a concentric workpiece evenly.

Tools Needed:

- Chuck Wrench ................................................... 1

To change the jaw set:

1. DISCONNECT LATHE FROM POWER!
2. Place a piece of plywood over the bedways to protect them from potential damage.
3. Insert the chuck key and turn it counterclockwise to back the jaws out and remove them.
4. Use mineral spirits to clean the debris and grime from the jaws and chuck jaw guides.
5. Apply a thin coat of white lithium grease to the surfaces of the removed jaw set. Store in a safe place free from moisture and abrasives.
6. Rotate the chuck key clockwise until you see the tip of the scroll-gear lead thread just begin to enter a jaw guide (see Figure 21).
7. Insert jaw #1 into the jaw guide and hold the jaw against the scroll-gear.
8. Rotate the chuck key clockwise one turn to engage the tip of the scroll-gear lead thread into the jaw. Pull the jaw; it should be locked into the jaw guide.
9. Install the remaining jaws in numerical order, in the same manner.

— If installed correctly, the jaws will converge evenly at the center of the chuck.

— If the jaws do not converge evenly, remove them. Re-install the jaws sequentially 1–3, and make sure each one engages with the scroll-gear lead thread during its first rotation.

Figure 19. Chuck and jaw selection.

Figure 20. Jaw guide and jaw numbers.

Figure 21. Lead thread on scroll gear.
Scroll Chuck Clamping

The 3-jaw scroll-type chuck has an internal scroll-gear that moves all jaws in unison when adjusted with the chuck key. The chuck will hold cylindrical parts on-center with the axis of spindle rotation and can be rotated at high speeds if the workpiece is properly clamped and balanced.

Never mix jaw types or positions to accommodate an odd-shaped workpiece. The chuck will spin out of balance and may throw the workpiece! Instead, use an independent jaw chuck or a faceplate.

4-Jaw Chuck

Refer to the Chuck Installation (see Page 24) and Chuck Removal (see Page 25) instructions to install or remove the 4-jaw chuck.

The 4-jaw chuck features independently adjustable hardened steel jaws for holding non-concentric or off-center workpieces. Each jaw can be independently removed from the chuck body and reversed for a wide range of work holding versatility.

⚠️ WARNING
Because of the dynamic forces involved in machining a non-concentric or off-center workpiece, always use a low spindle speed to reduce risk of the workpiece coming loose and being thrown from the lathe, which could cause death or serious personal injury.

Tools Needed:  
<table>
<thead>
<tr>
<th>Qty</th>
<th>Tool</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>4-Jaw Chuck Key</td>
</tr>
<tr>
<td>1</td>
<td>Dial Indicator</td>
</tr>
</tbody>
</table>

To mount the workpiece:

1. DISCONNECT LATHE FROM POWER!

2. Place a chuck cradle or plywood on the bedway below the chuck to protect the bedway surfaces.

3. Use the chuck key to open each jaw so the workpiece will lay flat against the chuck face, jaw steps, or into the spindle opening.

4. With help from another person or a holding device, position the workpiece so it is centered in the chuck.
5. Tighten each jaw in small increments. After you have adjusted the first jaw, continue tightening the remaining jaws in an opposing sequence, as shown by the sequential order in Figure 23.

![Diagram of 4-jaw tightening sequence.](image)

**Figure 23.** 4-jaw tightening sequence.

6. After the workpiece is held in place by the jaws, use a dial indicator to make sure the workpiece is centered in the chuck.

   — If the workpiece is not correctly centered, make fine adjustments by slightly loosening one jaw and tightening the opposing jaw until the workpiece is correctly positioned (see Figure 24 for an example).

![Image of generic picture of non-cylindrical workpiece correctly mounted on the 4-jaw chuck.](image)

**Figure 24.** Generic picture of non-cylindrical workpiece correctly mounted on the 4-jaw chuck.

---

### Faceplate

Refer to the **Chuck Installation** (see Page 24) and **Chuck Removal** (see Page 25) instructions to install or remove the faceplate.

The faceplate included with your lathe can be used for a wide range of operations, including machining non-concentric workpieces, straight turning between centers, off-center turning, and boring.

The tools needed for mounting a workpiece will vary depending on the type of setup you have.

![Warning icon]

**WARNING**

Machining non-concentric workpieces at a high speed could cause the workpiece to be thrown from the spindle with deadly force at the operator or bystanders. To reduce this risk, only machine non-concentric workpieces at low speeds and clamp counter-weights to faceplate to balance it.

![Warning icon]

**WARNING**

Failure to properly secure a workpiece to the faceplate could cause the workpiece to be thrown from the lathe with deadly force at the operator or bystanders. Use a minimum of THREE independent clamping devices to hold the workpiece onto the faceplate.

To mount a non-concentric workpiece to the faceplate:

1. **DISCONNECT LATHE FROM POWER!**
2. Protect the bedway with a piece of plywood.
3. With help from another person or a holding device to support the workpiece, position it onto the faceplate and clamp it in place with a minimum of three independent clamping devices (see Figure 25 for an example).

Be sure to take into account the rotational and cutting forces that will be applied to the workpiece when clamping it to the faceplate. If necessary, use counter-weights to balance the assembly and use a dial indicator to make sure that the workpiece is properly positioned for your operation.

---

**Tailstock**

The tailstock (see Figure 26) is typically used to support long workpieces by means of a live or dead center (refer to Centers on Page 33). It can also be used to hold a drill or chuck to bore holes in the center of a part. Custom arbors and tapers can also be cut on your lathe by using the offset tailstock adjustment.

---

**Figure 25.** Generic picture of workpiece clamped in a faceplate.

**Figure 26.** Tailstock and quill lock handles in locked position.

**Graduated Dial**

- Increments: 0.001"
- One Full Revolution: 0.060"

**Increments on Quill**

- Inch: 0"-2½" in ⅛" Increments
- Metric: 0–65mm in 1mm Increments

**Positioning Tailstock**

1. Loosen tailstock lock nut to unlock the tailstock from the bedway.

2. Slide the tailstock to the desired position.

3. Tighten the tailstock lock nut to lock the tailstock against the bedway.

**Using Quill**

1. Loosen the quill lock lever.

2. Turn quill handwheel clockwise to move quill toward spindle or counterclockwise to move it away from it.

3. Tighten the quill lock lever.
Installing Tooling

This tailstock uses a quill with an MT#3 taper that accepts a variety of tapered arbors and tooling, including tang arbors and drill bits (see Figures 27–28 for examples).

![Types of tapered arbors and tooling](image)

**Figure 27.** Types of tapered arbors and tooling.

![Example photos of inserting MT#3 tools with tangs into a typical tailstock](image)

**Figure 28.** Example photos of inserting MT#3 tools with tangs into a typical tailstock.

**Note:** If the tooling has an open hole in the end, then a screw can be threaded into the end of the tool to provide a solid surface for the quill pin to push against when the quill is retracted for tool removal. Otherwise, removal of such tooling may be difficult.

To install tooling in the tailstock:

1. With the tailstock locked in place, unlock the quill, then use the handwheel to extend it approximately 1”.

2. Thoroughly clean and dry the tapered mating surfaces of the quill and the center, making sure that no lint or oil remains on the tapers.

3. With a firm and quick motion, insert the tool into the quill, as shown in Figure 28 on this page. Check to see if it is firmly seated by attempting to twist it—a firmly seated tool will not twist.

4. Unlock the tailstock and move it until the tip of the tool is close to, but not touching, the workpiece, then re-lock the tailstock.

5. Start spindle rotation, unlock the quill lock lever, then turn the quill handwheel clockwise to feed the tool into the workpiece.

Removing Tooling

1. Use a shop rag to hold the tool.

2. Rotate the quill handwheel counterclockwise until the tool is forced out of the quill.

Offsetting Tailstock

The tailstock can be offset from the spindle centerline for turning tapers. Move the tailstock top casting toward the front of the lathe to machine a taper at the tailstock end. Conversely, position the tailstock top casting toward the back of the lathe to machine a taper at the spindle end.

**Note:** The marks on the offset indicator are arbitrary. For a precise offset, use a dial indicator to check quill movement while adjusting the screws.

**Tools Needed**

<table>
<thead>
<tr>
<th>Tool</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hex Wrench 4mm</td>
<td>1</td>
</tr>
<tr>
<td>Open-End Wrench 19mm</td>
<td>1</td>
</tr>
</tbody>
</table>
To offset the tailstock:

1. Loosen the tailstock lock nut (see Figure 29).

   ![Figure 29. Left offset adjustment.](image)

2. Rotate the adjustment set screws in opposite directions for the desired offset (see the illustration in Figure 30).

   ![Figure 30. Set screw adjustment in relation to tailstock movement.](image)

3. Retighten the tailstock lock nut to secure the offset.

Aligning Tailstock to Spindle Centerline

This is an essential adjustment that should be verified or performed each time the tailstock is used to turn concentric workpieces between centers or immediately after offsetting the tailstock when turning a taper. If the tailstock is not aligned with the spindle centerline when it is supposed to be, turning results will be inaccurate along the length of the workpiece.

**Items Needed**

<table>
<thead>
<tr>
<th>Item</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hex Wrench 4mm</td>
<td>1</td>
</tr>
<tr>
<td>Open-End Wrench 19mm</td>
<td>1</td>
</tr>
<tr>
<td>Round Stock 2&quot; x 6&quot;</td>
<td>2</td>
</tr>
<tr>
<td>Precision Level</td>
<td>1</td>
</tr>
<tr>
<td>Precision Calipers</td>
<td>1</td>
</tr>
<tr>
<td>Dial Indicator</td>
<td>1</td>
</tr>
</tbody>
</table>

To align the tailstock to the spindle centerline:

1. Use the precision level to make sure the bedway is level from side-to-side and from front-to-back.
   
   — If the bedway is not level, correct this condition before continuing (refer to Leveling & Mounting on Page 17).

2. Center drill both ends of one piece of round stock, then set it aside for use in Step 5.

3. Use the other piece of round stock to make a dead center, and turn it to a 60° point, as illustrated in Figure 31.

   ![Figure 31. Turning a dead center.](image)
4. Install a center in the tailstock.

5. Attach a lathe dog to the test stock from Step 2, then mount it between the centers (see Figure 32 for an example).

6. Turn 0.010" off the stock diameter.

7. Mount a test or dial indicator so that the plunger is on the tailstock quill.

   **Note:** If necessary in the following step, refer to Offsetting Tailstock on Page 30 for detailed instructions.

8. Use calipers to measure both ends of the workpiece.

   — If the test stock is thicker at the tailstock end, move the tailstock toward the front of the lathe ½ the distance of the amount of taper (see Figure 33).

   ![Figure 33](image)

   **Figure 33.** Adjust tailstock toward the operator.

   — If the test stock is thinner at the tailstock end, move the tailstock toward the back of the lathe ½ the distance of the amount of taper (see Figure 34).

   ![Figure 34](image)

   **Figure 34.** Adjust tailstock away from the operator.

9. Repeat Steps 6–8 until the desired accuracy is achieved.
Centers

Figure 35 shows one of the two included MT#3 dead centers and the MT#4 dead center.

Figure 35. Dead centers.

The spindle taper is an MT#4 and will only receive the MT#4 dead center. The tailstock quill taper is an MT#3 and will only receive the MT#3 dead centers.

Dead Centers

A dead center is a one-piece center that does not rotate with the workpiece and is used to support long, slender workpieces in the tailstock.

A carbide-tipped dead center (not included) can better withstand the effects of friction than a typical dead center and is best used in the tailstock where the workpiece will rotate against it. The tip of a dead center must be generously lubricated during the operation to avoid premature wear and maximize smooth operation. Using low spindle speeds will also reduce the heat and wear from friction.

Use the dead center in the spindle for operations where the workpiece rotates with the center and does not generate friction.

Live Centers

A live center (not included) has bearings that allow the center tip and the workpiece to rotate together; it can be installed in the tailstock quill for higher speeds.

Mounting Dead Center in Spindle

1. DISCONNECT LATHE FROM POWER!

2. Thoroughly clean and dry all threads and mating surfaces of the spindle bore and the center, making sure that no lint or oil remains on these surfaces.

   Note: This will prevent the tapered surfaces from seizing due to operational pressures, which could make it very difficult to remove the center.

3. Mount a chuck or faceplate onto the spindle, whichever is correct for your operation.

4. Insert the center into the spindle bore through the chuck or faceplate.

   Figure 36 shows an example photo of a dead center installed in the spindle, using a lathe dog and faceplate for turning between centers.

Figure 36. Example photo of using a dead center with a faceplate and lathe dog.
Removing Center from Spindle
To remove the center from the spindle, insert a piece of round bar stock or similar tool through the outboard end (on the left side of the headstock). Have another person hold onto the center with a gloved hand or shop rag, then tap the center loose.

Mounting Center in Tailstock
The included dead center or a live center can be used in the tailstock. Mounting instructions are the same for both. Figure 37 shows an example photo of a dead center mounted in a tailstock.

To avoid premature wear of the dead center or damage to the workpiece, use low spindle speeds and keep the tip of the dead center mounted in the tailstock well lubricated.

To mount a center in the tailstock:
1. DISCONNECT LATHE FROM POWER!

2. Thoroughly clean and dry the tapered mating surfaces of the tailstock quill bore and the center, making sure that no lint or oil remains on the tapers.

3. Use the quill handwheel to feed the quill out of the casting approximately 1" (see Figure 38).

   Note: The maximum quill travel is 2 1/4", but we do not recommend extending the quill more than 2" or stability and accuracy will be reduced.

   Figure 38. Dead center inserted into tailstock.

4. Insert the center into the tailstock quill.

5. Seat the center firmly into the quill during workpiece installation by rotating the quill handwheel clockwise to apply pressure, with the center engaged in the center hole in the workpiece.

   Note: Only apply enough pressure with the tailstock quill to securely mount the workpiece between centers. Avoid overtightening the center against the workpiece, or it may become difficult to remove later, and it will result in excessive friction and heat, which may damage the workpiece and center.

6. Secure the quill lock lever and tailstock lock nut.

Removing Center from Tailstock
To remove the center from the quill, hold onto it with a gloved hand or shop rag, then rotate the quill handwheel counterclockwise to draw the quill back into the casting until the center releases.

Figure 37. Example photo of using a dead center installed in the tailstock.
Mounting Workpiece Between Centers

1. DISCONNECT LATHE FROM POWER!

2. Drill center holes in both ends of the workpiece.

3. Install a dead center in the spindle with a lathe dog and a chuck or faceplate, then install a live center or carbide-tipped dead center in the tailstock.

4. Lubricate the workpiece center holes, then mount the workpiece between the centers and hold it in place with light pressure from the tailstock center.

5. Seat the center firmly into the quill by rotating the quill handwheel clockwise to apply pressure against the workpiece (see the example in Figure 39).

Note: Only apply enough pressure to securely mount the workpiece between centers. Avoid over-tightening the center against the workpiece, or it may become difficult to remove later. Also, over-tightening will result in excessive friction and heat, which may damage the workpiece or center.

To install and use the steady rest:

1. DISCONNECT LATHE FROM POWER!

2. Thoroughly clean all mating surfaces, then place the steady rest base on the bedways so the triangular notch fits over the bedway prism.

3. Loosen the finger lock nuts shown in Figure 40, turn the finger adjustment knobs, and adjust the fingers as required for the workpiece.

4. Loosen the steady rest lock nut, position the steady rest where required to properly support the workpiece, then secure the lock nut.

5. Turn the finger adjustment knobs so the fingers are barely touching the workpiece, then tighten the finger lock nuts.

6. Lubricate the finger tips with an anti-seize lubricant during operation.

Note: Mill or file the tips if they show wear.

Steady Rest

The steady rest supports long shafts and can be mounted anywhere along the length of the bedway.

Familiarize yourself with the steady rest components shown in Figure 40 to better understand its operation.

Figure 40. Steady rest components.

Figure 39. Example photo of a workpiece mounted between the centers.
Follow Rest

The follow rest mounts to the saddle with two cap screws (see Figure 41). It is used on long, slender parts to prevent workpiece deflection from cutting tool pressure during operation. Adjust the follow rest fingers in the same manner as the those on the steady rest.

Note: To reduce the effects of friction, lubricate the finger tips with generous anti-sieze lubricant during operation.

![Figure 41. Follow rest attachment.](image)

Compound Rest

The compound rest handwheel has an indirect-read graduated scale. This means the distance shown on the scale represents the actual distance the tool moves. The base of the compound rest has another graduated scale used for setting the cutting tool to a specific angle.

Graduated Dial

Increments......................... 0.001" (0.025mm)
One Full Revolution.................... 0.04" (1.02mm)

Tool Needed

<table>
<thead>
<tr>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Open-End Wrench 14mm</td>
</tr>
</tbody>
</table>

To set the compound rest at a certain angle:

1. Loosen the two hex nuts at the base of the compound rest (1 of 2 shown in Figure 42).

![Figure 42. Compound rest.](image)

2. Rotate the rest to the desired angle, as indicated by the scale at the base, then retighten the two hex nuts.

Tip: The first time you set the angle of the compound rest for cutting threads, mark the location on the cross slide as a quick reference point. This will allow you to quickly return the compound rest to that exact angle the next time you need to cut threads.
Four-Way Tool Post

The four-way tool post is mounted on top of the compound rest and allows a maximum of four ½” tools to be loaded simultaneously.

Each tool can be quickly indexed to the workpiece by loosening the top handle, rotating the tool post to the desired position, then re-tightening the handle to lock the tool into position.

Installing Tool

<table>
<thead>
<tr>
<th>Tool Needed</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hex Wrench 6mm</td>
<td>1</td>
</tr>
</tbody>
</table>

To install a tool in the tool post:

1. Adjust the tool post screws so that the cutting tool can fit underneath them (see Figure 43).

![Figure 43. Example of tool mounted in tool post.]

2. Firmly secure the cutting tool with at least two tool post screws.

3. Check and adjust the cutting tool to the spindle centerline, as instructed in the next subsection.

WARNING

Over-extending a cutting tool from the post will increase the risk of tool chatter, breakage, or tool loosening during operation, which could cause metal pieces to be thrown at the operator or bystanders with great force. **DO NOT** extend a cutting tool more than 2.5 times the width of its cross-section (e.g., $2.5 \times 0.5" = 1.25"$).

Aligning Cutting Tool with Spindle Centerline

For most operations, the cutting tool tip should be aligned with the spindle centerline, as illustrated in Figure 44.

![Figure 44. Cutting tool aligned with spindle centerline (viewed from tailstock).]

There are a number of ways to check and align the cutting tool to the spindle centerline. If necessary, you can raise the cutting tool by placing steel shims underneath it. The shims should be as long and as wide as the cutting tool to properly support it.

Below are two common methods:

- Move the tailstock center over the cross slide and use a dial indicator to measure the distance from the surface of the cross slide to the tip of the center. Adjust the cutting tool height so it is the same distance above the cross slide as the tailstock center.

- Align the tip of the cutting tool with a tailstock center, as instructed in the following procedure. For this to work, the tailstock must be aligned to the spindle centerline (refer to Aligning Tailstock To Spindle Centerline on Page 31 for detailed instructions).
To align the cutting tool with the tailstock center:

1. Mount the cutting tool in the tool post, then secure the post so the tool faces the tailstock.

2. Install a center in the tailstock, and position the center tip near the cutting tool tip.

3. Lock the tailstock and quill in place.

4. Adjust the height of the cutting tool so that the tool tip is aligned vertically and horizontally with the center tip, as shown in Figure 45.

![Figure 45. Cutting tool aligned to the tailstock center.](image)

- Manual Feed

The handwheels shown in Figure 46 allow the operator to manually move the cutting tool.

![Figure 46. Manual handwheel controls.](image)

- Carriage Handwheel

Use the carriage handwheel to move the carriage left or right along the bed. This control is helpful when setting up the machine for turning or when manual movement is desired during turning operations.

- Cross Slide Handwheel

Graduated Dial

Increments .................. 0.001" (0.025mm)
One Full Revolution ......... 0.06" (1.52mm)

Use this to move the tool toward and away from the work. Adjust the position of the graduated scale by holding the handwheel with one hand and turning the dial with the other. The cross slide handwheel has an indirect-read graduated dial. This means the distance shown on the scale represents the actual distance the tool moves.

- Compound Rest Handwheel

Graduated Dial

Increments .................. 0.001" (0.025mm)
One Full Revolution .......... 0.04" (1.02mm)

Use this to move the cutting tool linearly along the set angle of the compound rest. Set the compound rest angle by hand-rotating it and securing in place with two hex nuts. The compound rest has an indirect-read graduated dial.
Spindle Speed

To set the correct spindle speed for your operation, you will need to: 1) Determine the spindle speed (RPM) needed for your workpiece material, and 2) configure the V-belt for the calculated spindle speed.

Calculating the Correct Spindle RPM

1. Use the table in Figure 47 to determine the recommended cutting speed for the workpiece material.

   **Note:** Cutting speeds are expressed in surface feet per minute (SFM) that the cutter moves against the workpiece.

<table>
<thead>
<tr>
<th>Work Material</th>
<th>Average Tool Speed (sfm)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Rough Cuts</td>
</tr>
<tr>
<td>Magnesium</td>
<td>400</td>
</tr>
<tr>
<td>Aluminum</td>
<td>350</td>
</tr>
<tr>
<td>Brass &amp; Bronze</td>
<td>250</td>
</tr>
<tr>
<td>Copper</td>
<td>100</td>
</tr>
<tr>
<td>Cast Iron (Soft)</td>
<td>100</td>
</tr>
<tr>
<td>Cast Iron (Hard)</td>
<td>50</td>
</tr>
<tr>
<td>Mild Steel</td>
<td>100</td>
</tr>
<tr>
<td>Cast Steel</td>
<td>70</td>
</tr>
<tr>
<td>Alloy Steels (Hard)</td>
<td>50</td>
</tr>
<tr>
<td>Tool Steel</td>
<td>50</td>
</tr>
<tr>
<td>Stainless Steel</td>
<td>60</td>
</tr>
<tr>
<td>Titanium</td>
<td>90</td>
</tr>
<tr>
<td>Hi Manganese Steel</td>
<td>40</td>
</tr>
</tbody>
</table>

   **Note:** These values are based on HSS cutting tools. For carbide cutting tools, double the average speed. These values are a guideline only. Refer to the MACHINERY’S HANDBOOK for more detailed information.

2. Determine the final diameter, in inches, for the cut you intend to make.

   **Note:** For this step, you will need to average out the diameters or work with the finish diameter.

3. Use the following formula to determine the correct spindle speed (RPM) for your operation:

\[
\text{Spindle Speed (RPM)} = \frac{\text{Dia. of Cut (in inches)} \times 3.14}{\text{Cutting Speed (FPM)} \times 12} \times \begin{cases} 1 & \text{if using HSS tool} \\ 2 & \text{if using carbide tool} \end{cases}
\]

Example A
You will finish cut ½" diameter piece of cast steel stock, using an HSS cutting tool.

   **Step 1:**
   \[150 \text{ (SFM from chart)} \times 4 = 600\]

   **Step 2:**
   \[600 / 0.5" \text{ (Diameter of workpiece)} = 1200\]

   **Result:**
   The correct spindle speed is 1200 RPM.

Example B
You will rough turn a 1" diameter piece of stainless steel, using a carbide cutting tool.

   **Step 1:**
   \[60 \text{ (SFM from chart)} \times 2 \text{ (for carbide tool)} = 120\]

   **Step 2:**
   \[120 \text{ (Determined SFM)} \times 4 = 480\]

   **Step 3:**
   \[480 / 1" \text{ (Diameter of workpiece)} = 480 \text{ RPM}\]

   **Result:**
   The correct spindle speed is 480 RPM.
3. **Use Figures 49–50 to identify the “A”, “B”, and “C” pulleys. Also, note the location of the idler pulley.**

![Figure 49. V-belt in the “A–C” configuration.](image)

![Figure 50. V-belt in the “B–C” configuration.](image)

**WARNING**

The V-belt, change gears, and pulleys represent a serious entanglement hazard when the lathe is running. Always disconnect the lathe from power before opening the change gear cover.

### Configuring the V-Belt

There are six spindle speeds available by properly positioning the V-belt on the motor, idler, and spindle pulleys.

#### Tools Needed

<table>
<thead>
<tr>
<th>Qty</th>
<th>Wrench 17mm</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
</tr>
</tbody>
</table>

#### To configure the V-belt:

1. **DISCONNECT LATHE FROM POWER!**

2. Refer to the chart in **Figure 48** above and find the spindle speed on the top row that is closest to your calculated spindle speed.

   **Note:** This chart is also on the front of the headstock. In most cases, the calculated spindle speed will be between the available speeds. Use your best judgement when choosing either a higher or lower spindle speed.

3. **Use Figures 49–50 to identify the “A”, “B”, and “C” pulleys. Also, note the location of the idler pulley.**

**Note:** There is hex nut on either end of the idler pulley adjustment stud that is loosened when adjusting the idler pulley.
4. Configure the V-belt on the pulleys according to the letter and number combination under the selected spindle speed from the chart in Figure 48.

Position the idler pulley on top of the V-belt with enough downward pressure to provide tension to the belt, then fully secure it in place. There is correct tension to the V-belt when there is approximately 1/2" deflection when moderate pressure is applied to the V-belt half-way between the pulleys.

**Note:** The pulley slots are numbered 1–3 with number 1 being the outside slot.

— For "A–C" configurations (see Figure 49), position the longer V-belt (32" in circumference) in the correct "C" pulley slot, then roll it onto the "A" pulley.

— For "B–C" configurations (see Figure 50), place the shorter V-belt (29" in circumference) in the correct "C" pulley slot, then roll it onto the "B" pulley.

**Power Feed**

"Power Feed" on a lathe simply means using the machine-driven components to feed the tool into the workpiece rather than feeding it manually with handwheels.

The speed at which the carriage travels is set with the feed rate dials (see Feed Rate on Page 42 for detailed instructions), but it also depends on spindle speed.

**NOTICE**

Feed rate is based on the spindle speed. High feed rates result in a rapidly moving carriage. Pay close attention to the feed rate you have chosen and keep your hand poised over the power feed lever. Failure to fully understand this could cause the carriage to crash into the spindle or tailstock resulting in severe damage to the lathe.

When the proper feed rate has been selected for the operation, simply move the power feed lever up to engage the carriage with the power feed (see Figure 51). Move the lever down to disengage the power feed.

When the spindle is rotating counterclockwise (towards the operator), the carriage will move toward the spindle when engaged with the power feed. Conversely, when the spindle is rotating clockwise (away from the operator), the carriage will move toward the tailstock.

**Note:** If the spindle is not turning, you may have to manually jog the carriage to engage the apron gearing with the leadscrew.

![Engaged (On)](image1)
![Disengaged (Off)](image2)

**Figure 51.** Power feed lever engaged and disengaged.

**NOTICE**

NEVER attempt to engage the carriage power feed (lever up) and the half-nut (lever down) at the same time. Always disengage the half-nut (lever up) before moving the power feed lever up. Otherwise, severe damage to the lathe could occur.
Feed Rate

Feed rate is the speed the tool travels during the operation and is expressed in inches of carriage travel per revolution of the spindle (IPR), and is set by configuring the change gears and feed rate dials.

The correct feed rate is determined by the workpiece material, the type of tooling used, and the desired finish. The table in Figure 52 shows the recommended feed rate for turning most metals.

<table>
<thead>
<tr>
<th>Work Material</th>
<th>Tool Feed Rate (IPR)</th>
<th>Rough Cuts</th>
<th>Finish Cuts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Magnesium</td>
<td>0.015–0.025</td>
<td>0.005–0.010</td>
<td></td>
</tr>
<tr>
<td>Aluminum</td>
<td>0.015–0.025</td>
<td>0.005–0.010</td>
<td></td>
</tr>
<tr>
<td>Brass &amp; Bronze</td>
<td>0.015–0.025</td>
<td>0.003–0.010</td>
<td></td>
</tr>
<tr>
<td>Copper</td>
<td>0.010–0.020</td>
<td>0.004–0.008</td>
<td></td>
</tr>
<tr>
<td>Cast Iron (Soft)</td>
<td>0.015–0.025</td>
<td>0.005–0.010</td>
<td></td>
</tr>
<tr>
<td>Cast Iron (Hard)</td>
<td>0.010–0.020</td>
<td>0.003–0.010</td>
<td></td>
</tr>
<tr>
<td>Mild Steel</td>
<td>0.010–0.020</td>
<td>0.003–0.010</td>
<td></td>
</tr>
<tr>
<td>Cast Steel</td>
<td>0.010–0.020</td>
<td>0.003–0.010</td>
<td></td>
</tr>
<tr>
<td>Alloy Steels (Hard)</td>
<td>0.010–0.020</td>
<td>0.003–0.010</td>
<td></td>
</tr>
<tr>
<td>Tool Steel</td>
<td>0.010–0.020</td>
<td>0.003–0.010</td>
<td></td>
</tr>
<tr>
<td>Stainless Steel</td>
<td>0.010–0.020</td>
<td>0.003–0.010</td>
<td></td>
</tr>
<tr>
<td>Titanium</td>
<td>0.010–0.020</td>
<td>0.003–0.010</td>
<td></td>
</tr>
<tr>
<td>Hi Manganese Steel</td>
<td>0.010–0.020</td>
<td>0.003–0.010</td>
<td></td>
</tr>
</tbody>
</table>

*Note: These values are a guideline only. Refer to the MACHINERY’S HANDBOOK for more detailed information.*

Use Figure 53 to identify the change gears and their positions.

**Note:** This lathe is shipped with the 24 tooth gear installed in the "a" position, and the 84 tooth gear in the "b" position.

---

**WARNING**

The V-belt, change gears, and pulleys represent a serious entanglement hazard when the lathe is running. Always disconnect the lathe from power before opening the change gear cover.

---

**Figure 52.** Recommended feed rate table.

**Figure 53.** Change gears.

**Figure 54.** Feed rate chart for power feed movement of the carriage.
Tools Needed

<table>
<thead>
<tr>
<th>Tools</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hex Wrench 5mm</td>
<td>1</td>
</tr>
<tr>
<td>Hex Wrench 6mm</td>
<td>1</td>
</tr>
<tr>
<td>Wrench 10mm</td>
<td>1</td>
</tr>
<tr>
<td>Wrench 14mm</td>
<td>1</td>
</tr>
<tr>
<td>Retaining Clip Wrench</td>
<td>1</td>
</tr>
<tr>
<td>NLGI #2 Grease</td>
<td>As Needed</td>
</tr>
</tbody>
</table>

Configuring Change Gears

1. **DISCONNECT LATHE FROM POWER!**

2. Examine the chart in **Figure 54** or **Figure 57** to determine the change gear configuration for the selected feed rate.

   **Note:** The feed rates are given in inches of carriage travel per revolution of the spindle (IPR).

3. Open the change gear cover, then arrange the change gears as needed. Leave approximately 0.002”–0.003” (0.05–0.08mm) backslash between the gears.

   **Note:** Before you install the gears, thoroughly clean them with a stiff brush and mild solvent, then apply a light coat of NLGI #2 grease to the teeth.

   **Change Gear “a”**
   a. Loosen the cap screw securing the pivot arm, then lower it to disengage the 120/127T gear from change gear “a” (see **Figure 55**).

   b. Remove the E-clip that secures change gear “a”, replace the gear with correct one, then replace the E-clip.

   c. Raise the pivot arm so that the 120/127T gear properly meshes with change gear “a”, then re-tighten the cap screw to secure it in place.

   **Change Gear “b”**
   a. Lower the pivot arm as described above.

   b. Loosen the square nut on the 120/127T gear and slide it along the pivot arm and away from change gear “b”.

   c. Loosen and remove the cap screw securing change gear “b”, then remove the flat washer, bushing, and the gear.

   d. Install the correct change gear “b”, the bushing, flat washer, and cap screw.

   **Note:** If change gear “b” must mesh with the 120T gear when cutting metric threads, mount the bushing between the gear and the headstock to properly align the gear.

   e. Slide the 120/127T gear over to properly mesh with change gear “b”, then re-tighten the square nut.

   f. Raise the pivot arm and secure it in place as described above.

4. Rotate the spindle by hand and make sure all change gears are properly meshed and rotating.

   — If the change gears are not properly meshed or rotating freely, repeat this procedure until they are.

5. Close and secure the change gear cover.

Setting the Feed Rate Dials

1. Make sure the spindle motor is **OFF** and the spindle has come to a complete stop.

2. Examine the chart in **Figure 54** or **Figure 57**, then correctly set feed rate dials for your selected feed rate.
**NOTICE**

NEVER move the feed rate dials while the lathe is running, and NEVER force the dials when shifting. If the dial will not engage, rotate the spindle by hand while keeping light pressure on the dial. As the spindle rotates, the feed rate gears will align and the dial will slip into position.

---

**Example of Setting Feed Rate**

You will rough cut the length of an aluminum workpiece, reducing the diameter.

**Step 1:**
Examine the recommended feed rate table (Figure 52 on Page 42) to find the feed rate should be 0.015–0.025 IPR.

**Step 2:**
Select the nearest feed rate from the feed rate chart (Figure 54 on Page 42) for the lathe. In this case, it will be 0.0150 IPR.

---

<table>
<thead>
<tr>
<th>a</th>
<th>b</th>
<th>lever</th>
<th>B</th>
<th>A</th>
<th>C</th>
</tr>
</thead>
<tbody>
<tr>
<td>35</td>
<td>70</td>
<td>I</td>
<td>8</td>
<td>16</td>
<td>32</td>
</tr>
<tr>
<td>28</td>
<td>63</td>
<td>I</td>
<td>9</td>
<td>18</td>
<td>36</td>
</tr>
<tr>
<td>28</td>
<td>70</td>
<td>I</td>
<td>10</td>
<td>20</td>
<td>40</td>
</tr>
<tr>
<td>28</td>
<td>77</td>
<td>I</td>
<td>11</td>
<td>22</td>
<td>44</td>
</tr>
<tr>
<td>24</td>
<td>69</td>
<td>11½</td>
<td>23</td>
<td>46</td>
<td></td>
</tr>
<tr>
<td>28</td>
<td>84</td>
<td>I</td>
<td>12</td>
<td>24</td>
<td>48</td>
</tr>
<tr>
<td>24</td>
<td>78</td>
<td>I</td>
<td>13</td>
<td>26</td>
<td>52</td>
</tr>
<tr>
<td>24</td>
<td>84</td>
<td>I</td>
<td>14</td>
<td>28</td>
<td>56</td>
</tr>
</tbody>
</table>

---

**Step 3:**
Install the 35T change gear in position "a" and the 70T change gear in position "b".

**Step 4:**
Turn the left feed rate dial to "II" and the right dial to "B" (see Figure 56).

**Note:** It may be necessary to jog the spindle by hand to mesh the feed rate gearing and complete the setting of the dials.

---

**Figure 56. Feed rate dials.**

---

**Figure 57. Feed rate chart for threading.**
Threading Controls

The purpose of this subsection is to orient you with the controls used when threading and how to use the threading dial on this machine.

Power Feed Lever
The power feed lever must be in the disengaged position (down and horizontal) for threading operations or the half-nut will not engage with the leadscrew (see Figure 58).

![Figure 58. Power feed lever disengaged.]

Half-Nut Lever
The half-nut lever engages the carriage with the leadscrew which moves the tool along the workpiece (see Figure 59).

![Figure 59. Half-nut lever engaged/disengaged.]

Thread Dial & Chart
The numbers on the thread dial are used with the thread dial chart (Figure 61 on Page 46) to show when to engage/disengage the half-nut during inch threading operations. The thread dial must be engaged with the leadscrew to operate. To engage the thread dial, loosen the mounting cap screw, pivot the thread dial gear onto the leadscrew so the gear teeth mesh with the leadscrew, then re-tighten the cap screw (see Figure 60).

![Figure 60. Thread dial.]

NOTICE
NEVER attempt to engage the carriage power feed (lever up) and the half-nut (lever down) at the same time, and NEVER force these levers. Always disengage the power feed (lever down) before engaging the half-nut. Otherwise, severe damage to the lathe could occur.
To use the thread chart, find the thread pitch per inch (TPI) on the thread dial chart (see Figure 61) that you want to cut and reference the "Dial" number next to it. The dial number(s) indicate when to engage the half-nut when cutting that TPI.

For example, to cut a TPI of 11, engage the half-nut when the thread dial pointer is on the 1, 3, 5, or 7. To cut a TPI of 24, engage the half-nut on any number between 1 and 8.

To maintain accuracy and consistency, engage the half-nut on the same thread dial number on each pass. Failure to start on the same number each time may lead to cutting off the thread made in the previous pass.

**Note:** The thread dial is not used when cutting metric threads. Leave the half-nut engaged until the threads are complete.

**NOTICE**

DO NOT engage the half-nut when the spindle speed is over 300 RPM. Ignoring this instruction could result in damage to the leadscrew or carriage components.

---

**Figure 61.** Thread dial chart.
SECTION 5: ACCESSORIES

WARNING
Installing unapproved accessories may cause machine to malfunction, resulting in serious personal injury or machine damage. To reduce this risk, only install accessories recommended for this machine by Grizzly.

NOTICE
Refer to our website or latest catalog for additional recommended accessories.

G9849—Magnetic Base/Dial Indicator Combo
Precision measurements and setups have never been so easy. Magnetic base engages with just the turn of a switch and allows pinpoint adjustment. The dial indicator features 0–1" travel and has a resolution of 0.001". This fine set includes a molded case for protection and convenience.

Figure 62. G9849 Magnetic Base/Dial Indicator Combo.

T27914—Moly-D Machine and Way Oil, 1 Gal.
This ISO 68 machine and way oil is one of the best we’ve found for maintaining bed ways, sliding ways, gearboxes, and leadscrews. Why? It is extremely tacky and includes the superior friction-reducing compound Moly-D to maximize component life and minimize wear.

Figure 63. T27914 Moly-D Machine and Way Oil.

T26419—Syn-O-Gen Synthetic Grease
Formulated with 100% pure synthesized hydrocarbon basestocks that are compounded with special thickeners and additives to make Syn-O-Gen non-melt, tacky, and water resistant. Extremely low pour point, extremely high temperature oxidation, and thermal stability produce a grease that is unmatched in performance.

Figure 64. T26419 Syn-O-Gen Synthetic Grease.

order online at www.grizzly.com or call 1-800-523-4777

Model G9972Z (Mfd. Since 03/20)
**G1070—MT3 Live Center Set**
A super blend of quality and convenience, this live center set offers seven interchangeable tips. High-quality needle bearings prolong tool life and special tool steel body and tips are precision ground. Supplied in wooden box.

![G1070 Live Center Set](image)

**Figure 65. G1070 Live Center Set.**

**H7540—Metalworking Kit No. 1**
Get started with the practical lathe kit that includes the following hand essentials:

- Double-ended boring bar with holder and two ¼" HSS tool bits
- Two round head fly cutters
- Six-head knurling tool
- Double-ended knurling tool
- Straight turning tool holder with ½" HSS tool bit
- Cut-off tool holder with three HSS blades
- Hex wrenches
- Protective wooden case

![Model H7540 Metalworking Kit No. 1](image)

**Figure 66. Model H7540 Metalworking Kit No. 1.**

**G1075—52-PC. Clamping Kit, ½" T-Nut**
Our clamping kits are among the best in the world! All the blocks, bolts, nuts, and hold-downs are case hardened. This clamping kit includes: 24 studs, 6 step block paris, 6 T-nuts, 5 flange nuts, 4 coupling nuts, and 6 end hold-downs. The rack can be bolted to the wall or side of the machine for easy access.

![G1075 52-PC. Clamping Kit](image)

**Figure 67. G1075 52-PC. Clamping Kit.**

**G9257—8" Dial Caliper**
These traditional dial calipers are accurate to 0.001" and can measure outside surfaces, inside surfaces, and heights/depths. Features stainless steel, shock resistant construction and a dust proof display. An absolute treat for the perfectionist!

![Model G9257 8" Dial Calipers](image)

**Figure 68. Model G9257 8" Dial Calipers.**

*order online at [www.grizzly.com](http://www.grizzly.com) or call 1-800-523-4777*


H2972—Cut Off Holder with Blade
H4268—3/32" x 5/8" x 5" Replacement Blade
Small enough to fit most 4-way turret tool posts, but rugged enough to handle the job, this cut-off tool holder is a must. Comes with a wrench and cut-off tool bit. Uses 3/32" x 5/8" x 5" tool bits. Shank measures 1/2" x 1/4" x 3".

Figure 69. H2972 Cut Off Holder with Blade.

H2996—Double Ended Boring Bar
This is a well made boring bar and holder. The boring bar holds the tool bit at 90° at one end and 45° at the other. Comes with a wrench and tool bit. Bar size is 3/8" x 4 1/2", holder is 2 1/4" x 1/2", uses 1/8" tool bits.

Figure 70. H2996 Double Ended Boring Bar.

H5936—2 Pc. Knurling Tool Set
This 2 piece set includes a 1/2" x 4" Single Knurling Tool Holder and a 1/2" x 4 1/2" Double Knurling Tool Holder with Pivoting Head. Both have a black oxide finish.

Figure 71. H5936 2 Pc. Knurling Tool Set.

H2987—1/2" Bent Lathe Dog
Just the thing for precision machining between centers! These bent tail Lathe Dogs are made of durable cast iron and feature square head bolts.

Figure 72. H2987-91 Lathe Dogs.

order online at www.grizzly.com or call 1-800-523-4777
SECTION 6: MAINTENANCE

Cleaning & Protecting

Because of its importance, we recommend that the cleaning routine be planned into the workflow schedule.

Typically, the easiest way to clean swarf from the machine is to use a wet/dry shop vacuum that is dedicated for this purpose. The small chips left over after vacuuming can be wiped up with a slightly oiled rag. Avoid using compressed air to blow off chips, as this may drive them deeper into the moving surfaces or cause sharp chips to fly into your face or hands.

All unpainted and machined surfaces should be wiped down daily to keep them rust free and in top condition. This includes any surface that is vulnerable to rust if left unprotected (especially parts that are exposed to water soluble cutting fluid). Use a quality rust protectorate such as SLIPIT® or Boeshield® to prevent corrosion.

Recommended Metal Protectants

G5562—SLIPIT® 1 Qt. Gel
G5563—SLIPIT® 12 Oz. Spray
G2870—Boeshield® T-9 4 Oz. Spray
G2871—Boeshield® T-9 12 Oz. Spray
H3788—G96® Gun Treatment 12 Oz. Spray
H3789—G96® Gun Treatment 4.5 Oz. Spray

Figure 73. Recommended products for protecting unpainted cast iron/steel parts on machinery.

Schedule

For optimum performance from this machine, this maintenance schedule must be strictly followed.

Ongoing

To minimize your risk of injury and maintain proper machine operation, shut down the machine immediately if you ever observe any of the items below, and fix the problem before continuing operations:

- Loose mounting bolts.
- Guards or covers removed.
- Worn or damaged wires.
- Any other unsafe condition.

Daily Maintenance

- Lubricate lathe (Pages 51–54).
- Disengage the half nut on the carriage (to prevent crashes upon startup).
- Ensure carriage lock bolt is loose.

Monthly Check

- V-belt tension, damage, or wear.

After First Three Months and Annually:

- Change feed rate gearbox oil (Page 52).
Lubrication

Your lathe has numerous moving metal-to-metal contacts that require proper lubrication to help ensure efficient and long-lasting operation.

Other than the lubrication points covered in this section, all other bearings are internally lubricated and sealed at the factory. Simply leave them alone unless they need to be replaced.

Before adding lubricant, clean away any debris and grime from the lubrication point to avoid contaminating the lubricant and increasing wear of the moving parts.

DISCONNECT THE LATHE FROM POWER BEFORE PERFORMING LUBRICATION!

**Ball Oilers**

<table>
<thead>
<tr>
<th>Lubricant</th>
<th>Frequency</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>ISO 68 or Equivalent Lubricant</td>
<td>Every 8 Hours of Operation</td>
<td>1 squirt from Oil Can</td>
</tr>
</tbody>
</table>

Wipe clean and lubricate the ball Oilers shown in Figures 74–78. To insert the oil, depress the ball with the tip of an oil can and squirt once.

**NOTICE**

Follow reasonable lubrication practices as outlined in this manual for your lathe. Failure to do so could lead to premature failure of your lathe and will void the warranty.
Feed Rate Gearbox Oil Reservoir

<table>
<thead>
<tr>
<th>Lubricant</th>
<th>Frequency</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>ISO 68 or Equivalent</td>
<td>Check/Fill Every 8 Hours</td>
<td>Half-Way Mark in Sight Glass</td>
</tr>
<tr>
<td>Lacricant</td>
<td>of Operation</td>
<td></td>
</tr>
</tbody>
</table>

The feed rate gearbox oil reservoir must be checked and oil added, if necessary, on a daily basis.

**Tools Needed**

<table>
<thead>
<tr>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hex Wrench 8mm................................. 1</td>
</tr>
</tbody>
</table>

To check and add oil to the reservoir:

1. Check the oil reservoir sight glass shown in **Figure 79**. If the oil level is below the halfway mark, continue with the following steps to add oil.

2. Wipe clean the area around the fill plug to prevent debris from falling into the reservoir when adding oil.

3. Remove the fill plug.

4. Slowly add oil until the level is centered in the sight glass.

5. Replace the fill plug.

**NOTICE**

The feed rate gearbox oil must be changed after the first three months of operation, then annually after that.

**Tools Needed**

<table>
<thead>
<tr>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hex Wrench 8mm................................. 1</td>
</tr>
<tr>
<td>Drain Pan (at least 1 Gallon Capacity).......... 1</td>
</tr>
</tbody>
</table>

To change the oil in the reservoir:

1. **DISCONNECT LATHE FROM POWER!**

2. Open the change gear cover on the left of the headstock.

3. Remove the reservoir fill plug (see **Figure 79**).

   **Note:** If you are experiencing difficulty removing the fill plug, do not remove the drain plug to drain the reservoir until you can successfully remove the fill plug. This way you can still operate the lathe until the issue is resolved.

4. Hold the drain pan under the reservoir drain plug, then remove the drain plug shown in **Figure 80**, and allow the oil to completely drain into the pan.

**Figure 79.** Feed rate gearbox oil reservoir sight glass and fill plug.

**Figure 80.** Feed rate gearbox oil reservoir drain plug.
5. While holding the pan under the drain hole, pour approximately ½ quart of clean oil into the reservoir to flush out any sediment from along the bottom.

6. Re-install the drain plug and add oil to the reservoir until the oil level is centered in the sight glass.

7. Re-install the fill plug and close the change gear cover.

### Longitudinal Leadscrew & Carriage Rack

<table>
<thead>
<tr>
<th>Lubricant</th>
<th>Frequency</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>ISO 68 or Equivalent</td>
<td>Every 8 Hours of Operation</td>
<td>Thin Coat</td>
</tr>
<tr>
<td>Lubricant</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Maintain a thin coat of oil on the longitudinal leadscrew threads and the carriage rack (see Figure 81) at all times. Use a stiff brush and mild solvent to remove any debris or grime before using a clean shop rag to wipe on the oil.

![Figure 81. Longitudinal leadscrew and carriage rack.](image1)

### Compound Slide

<table>
<thead>
<tr>
<th>Lubricant</th>
<th>Frequency</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Way Oil</td>
<td>Every 8 Hours of Operation</td>
<td>Thin Coat</td>
</tr>
</tbody>
</table>

Maintain a thin coat of way oil on the slide surface of the compound slide. Use the handwheel to move the compound slide all the way toward you (see Figure 82), then wipe clean the bottom slide with a rag and mild solvent. Apply the lubricant and move the compound slide back and forth to distribute the oil.

![Figure 82. Compound bottom slide.](image2)
Bedways

<table>
<thead>
<tr>
<th>Lubricant</th>
<th>Frequency</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Way Oil</td>
<td>Every 8 Hours of Operation</td>
<td>Thin Coat</td>
</tr>
</tbody>
</table>

To keep the bedways rust-free and components sliding smoothly along the surface, maintain a thin coat of way oil on the bedway. Move the steady rest, carriage, and tailstock to access the entire length of the bedway.

We recommend using Model H8257 Primrose Armor Plate with Moly-D Machine and Way Oil (see ACCESSORIES on Page 47).

Feed Lever Plunger

<table>
<thead>
<tr>
<th>Lubricant</th>
<th>Frequency</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>ISO 68 or</td>
<td>Every 8 Hours</td>
<td>1 squirt</td>
</tr>
<tr>
<td>Equivalent</td>
<td>of Operation</td>
<td>from Oil</td>
</tr>
<tr>
<td>Lubricant</td>
<td></td>
<td>Can</td>
</tr>
</tbody>
</table>

Wipe clean the feed lever plunger shown in Figure 83, then apply the lubricant. With the machine OFF, move the feed lever up and down to distribute the oil.

Change Gears

<table>
<thead>
<tr>
<th>Lubricant</th>
<th>Frequency</th>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>NLGI #2 Grease</td>
<td>Check/Add Every 8</td>
<td>Thin Coat</td>
</tr>
<tr>
<td></td>
<td>Hours of Operation</td>
<td></td>
</tr>
</tbody>
</table>

Maintain a thin coat of grease on the change gear teeth. Move the V-belt away from the gears, then use a stiff brush and a mild solvent to clean debris and grime from the gears. Use a clean, dry rag to wipe off the solvent. Brush on a thin coat of lubricant to the teeth and rotate the spindle by hand to distribute the grease.

NOTICE

Follow reasonable lubrication practices as outlined in this manual for your lathe. Failure to do so could lead to premature failure of your lathe and will void the warranty.
### SECTION 7: SERVICE

Review the troubleshooting procedures in this section if a problem develops with your machine. If you need replacement parts or additional help with a procedure, call our Technical Support. **Note: Please gather the serial number and manufacture date of your machine before calling.**

## Troubleshooting

### Motor & Electrical

<table>
<thead>
<tr>
<th>Symptom</th>
<th>Possible Cause</th>
<th>Possible Solution</th>
</tr>
</thead>
</table>
| Machine does not start or a breaker trips. | 1. Plug or receptacle is at fault or wired incorrectly.  
2. Start capacitor is at fault.  
3. Wall fuse or circuit breaker is blown or tripped.  
4. Motor connection is wired incorrectly.  
5. Power supply is at fault, or is switched OFF.  
6. Motor ON/OFF button is at fault.  
7. Centrifugal switch is at fault.  
8. Spindle switch is at fault.  
9. Cable or wiring is open or has high resistance.  
10. Motor is at fault. | 1. Test power plug and receptacle for good contact and correct wiring.  
2. Test capacitor and replace if necessary.  
3. Make sure circuit breaker/fuse is sized correctly for machine load; replace faulty breaker.  
5. Make sure all hot lines and grounds are operational and have correct voltage.  
6. Replace faulty motor ON/OFF button.  
7. Adjust/replace.  
8. Test; replace if necessary.  
9. Troubleshoot wires for internal/external breaks; check for disconnected or corroded connections; repair or replace faulty wiring or connections.  
10. Test/repair/replace. |
| Machine has vibration or noisy operation. | 1. Motor or component is loose.  
2. V-belt worn, damaged, or loose.  
3. Motor fan is rubbing on fan cover.  
4. Pulley set screws or keys are missing or loose.  
5. Machine is incorrectly mounted.  
6. Cutting tool is chattering.  
7. Workpiece or chuck is at fault.  
8. Spindle bearings are at fault.  
9. Motor bearings are at fault.  
10. Gears are at fault. | 1. Inspect/replace stripped or damaged fasteners; re-tighten with thread locking fluid.  
2. Replace/re-tension V-belt (Page 40).  
3. Repair/replace dented fan cover or fan.  
4. Inspect set screws/keys; replace/tighten if necessary.  
5. Re-tighten/replace machine mounting hardware as necessary; use shims where required.  
6. Re-sharpen/replace cutting tool; index tool to workpiece; use correct feed rate and spindle speed.  
7. Re-center and properly secure workpiece in chuck or faceplate; replace defective chuck/faceplate.  
8. Tighten/replace spindle bearings (Page 61).  
9. Rotate motor shaft to check for noisy or burnt bearing; repair/replace as necessary.  
10. Replace bad gears/bearings. |
## Motor & Electrical (continued)

<table>
<thead>
<tr>
<th>Symptom</th>
<th>Possible Cause</th>
<th>Possible Solution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Machine stalls or is overloaded.</td>
<td>1. Wrong workpiece material.</td>
<td>1. Only process metal that has the correct properties for your type of machining.</td>
</tr>
<tr>
<td></td>
<td>2. Workpiece alignment is at fault.</td>
<td>2. Re-center and properly secure workpiece in chuck or faceplate.</td>
</tr>
<tr>
<td></td>
<td>3. Incorrect spindle speed for task.</td>
<td>3. Correctly set V-belt for your operation (<a href="#">Page 39</a>).</td>
</tr>
<tr>
<td></td>
<td>4. Low power supply.</td>
<td>4. Make sure all hot lines and grounds are operational and have correct voltage.</td>
</tr>
<tr>
<td></td>
<td>5. Run capacitor is at fault.</td>
<td>5. Test and replace if necessary.</td>
</tr>
<tr>
<td></td>
<td>6. V-belt is slipping.</td>
<td>6. Check V-belt and re-tension; replace if necessary (<a href="#">Page 40</a>).</td>
</tr>
<tr>
<td></td>
<td>7. Plug or receptacle is at fault.</td>
<td>7. Test power plug and receptacle for good contact and correct wiring.</td>
</tr>
<tr>
<td></td>
<td>8. Motor connection is wired incorrectly.</td>
<td>8. Correct motor wiring (<a href="#">Page 65</a>).</td>
</tr>
<tr>
<td></td>
<td>9. Motor bearings are at fault.</td>
<td>9. Rotate motor shaft to check for noisy or burnt bearing; repair/replace as necessary.</td>
</tr>
<tr>
<td></td>
<td>10. Machine is undersized for the task.</td>
<td>10. Use sharp cutting tools at the correct angle, reduce feed rate or depth of cut, and use coolant if possible.</td>
</tr>
<tr>
<td></td>
<td>11. Motor has overheated.</td>
<td>11. Clear obstacles away from the motor fan cover, let motor cool, and reduce workload on machine.</td>
</tr>
<tr>
<td></td>
<td>12. Spindle switch is at fault.</td>
<td>12. Test; replace if necessary.</td>
</tr>
</tbody>
</table>
## Operations

<table>
<thead>
<tr>
<th>Symptom</th>
<th>Possible Cause</th>
<th>Possible Solution</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Bad surface finish.</strong></td>
<td>1. Incorrect spindle speed or feed rate.</td>
<td>1. Adjust for proper spindle speed and feed rate (Pages 39–42).</td>
</tr>
<tr>
<td></td>
<td>2. Dull tool or poor tool selection.</td>
<td>2. Use sharp tools; use correct tool for the operation.</td>
</tr>
<tr>
<td></td>
<td>3. Too much play in gibs.</td>
<td>3. Adjust gibs (Page 59).</td>
</tr>
<tr>
<td></td>
<td>4. Tool too high.</td>
<td>4. Lower tool position.</td>
</tr>
<tr>
<td><strong>Cannot remove tapered tool from tailstock quill.</strong></td>
<td>1. Quill not retracted all the way back into the tailstock.</td>
<td>1. Rotate the quill handwheel until the tapered tool is forced out of quill.</td>
</tr>
<tr>
<td></td>
<td>2. Debris/oil not removed from tapered mating surfaces before inserting into quill.</td>
<td>2. Always make sure that tapered mating surfaces are clean before inserting.</td>
</tr>
<tr>
<td><strong>Gear(s) will not line up and mesh.</strong></td>
<td>1. Gear(s) not aligned in headstock.</td>
<td>1. Rotate spindle by hand until gear(s) falls into place.</td>
</tr>
<tr>
<td><strong>Cutting tool or machine components vibrate excessively during cutting.</strong></td>
<td>1. Tool holder not tight enough.</td>
<td>1. Check for debris, clean, and re-tighten.</td>
</tr>
<tr>
<td></td>
<td>2. Cutting tool too far out from holder; lack of support.</td>
<td>2. Re-install cutting tool with no more than ½ of total length is sticking out of tool holder.</td>
</tr>
<tr>
<td></td>
<td>3. Too much play in gibs.</td>
<td>3. Adjust gibs (Page 59).</td>
</tr>
<tr>
<td></td>
<td>4. Cutting tool is dull.</td>
<td>4. Sharpen/replace.</td>
</tr>
<tr>
<td></td>
<td>5. Incorrect spindle speed or feed rate.</td>
<td>5. Adjust for proper spindle speed and feed rate (Pages 39–42).</td>
</tr>
<tr>
<td><strong>Cross/compound slide or carriage feed has sloppy operation.</strong></td>
<td>1. Too much play in gibs.</td>
<td>1. Adjust gibs (Page 59).</td>
</tr>
<tr>
<td></td>
<td>2. Handwheel(s) loose.</td>
<td>2. Tighten handwheel fasteners.</td>
</tr>
<tr>
<td></td>
<td>4. Leadscrew mechanism worn or out of adjustment.</td>
<td>4. Tighten any loose fasteners on leadscrew mechanisms; check for excessive wear/replace if necessary.</td>
</tr>
<tr>
<td><strong>Cross/compound slide or carriage feed hard to move.</strong></td>
<td>1. Gibs are loaded up with chips/grime.</td>
<td>1. Remove gib, clean ways, lubricate, and properly adjust gibs (Page 59).</td>
</tr>
<tr>
<td></td>
<td>2. Gibs are too tight.</td>
<td>2. Adjust gibs (Page 59).</td>
</tr>
<tr>
<td></td>
<td>4. Bedways are dirty/dry.</td>
<td>4. Clean and lubricate bedways.</td>
</tr>
<tr>
<td></td>
<td>5. Gearing is at fault.</td>
<td>5. Inspect/replace gearing.</td>
</tr>
<tr>
<td><strong>Inaccurate turning results from one end of workpiece to the other.</strong></td>
<td>1. Tailstock not properly aligned with headstock.</td>
<td>1. Properly align tailstock with headstock (Page 31).</td>
</tr>
<tr>
<td><strong>Chuck jaws will not move or do not move easily.</strong></td>
<td>1. Chips/debris lodged in jaws.</td>
<td>1. Remove jaws, clean and lubricate jaws, scroll-gear threads, and chuck, then replace jaws.</td>
</tr>
<tr>
<td><strong>Tailstock quill will not feed out of tailstock.</strong></td>
<td>1. Quill lock is tightened down.</td>
<td>1. Turn quill lock counterclockwise to loosen.</td>
</tr>
</tbody>
</table>
Cross Slide Backlash Adjustment

Backlash is the amount of play in a leadscrew. It is felt when turning a handwheel in one direction, then turning it in the other direction. The distance that the handwheel moves without moving the leadscrew or components is the backlash.

When adjusting backlash, tighten the components enough to remove excessive backlash, but not so much that the components bind the leadscrew, making it hard to turn. Overtightening will cause excessive wear to the sliding block and leadscrew.

Tools Needed

<table>
<thead>
<tr>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hex Wrench 4mm</td>
</tr>
<tr>
<td>Hex Wrench 5mm</td>
</tr>
<tr>
<td>Wrench 14mm</td>
</tr>
</tbody>
</table>

To adjust the cross slide backlash:

1. Loosen the hex nuts and remove the set screws and flat washers that secure the compound slide to the cross slide (see Figures 84–85).
2. Remove the compound slide and place it in a clean, stable location.
3. Adjust the backlash adjustment cap screw shown in Figure 85 in small increments.
   
   Note: Turn the adjustment screw clockwise to reduce backlash and counterclockwise to increase it.
4. Test after each adjustment by rotating the handwheel back-and-forth until the backlash amount is acceptable.
5. Re-install the compound slide.
Gib Adjustments

The gibs on the Model G9972Z control the accuracy of the cross slide and compound slide movements. These gibs are sliding plates that either increase or decrease pressure on the sliding components around them.

The goal of gib adjustment is to remove unnecessary sloppiness without causing the ways to bind. Tight gibs make the movements more accurate, but harder to perform. Loose gibs make the movements sloppy, but easier to perform.

NOTICE
Excessively loose gibs may cause poor workpiece finishes, and may cause undue wear of the sliding surfaces and ways. Over-tightening the gibs may cause premature wear of these sliding surfaces.

Tools Needed

<table>
<thead>
<tr>
<th>Qty</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Wrench 8mm</td>
</tr>
<tr>
<td>1</td>
<td>Hex Wrench 2.5mm</td>
</tr>
</tbody>
</table>

To adjust the cross slide and compound slide gibs:

1. DISCONNECT LATHE FROM POWER!

2. Loosen the three hex nuts on the side of the slide (see Figures 86–87).

3. Make adjustments in small and equal increments to the three set screws, then test the movement of the slide by rotating the handwheel.

   **Note:** Turning the set screws clockwise will tighten the gib, and turning them counterclockwise will loosen the gib.

4. When you are satisfied with the gib adjustment, keep the set screws from moving and re-tighten the hex nuts to secure the settings.

5. Re-check the movement of the slide and, if necessary, repeat Steps 2–4.
Half-Nut Adjustment

Over time and with normal wear, the half-nut may become excessively loose when it engages the leadscrew. The half-nut gib is a flat bar that exerts pressure against the half-nut mechanism. The goal of the half-nut adjustment is to remove unnecessary looseness as the half-nut engages the leadscrew without binding it so tight that the half-nut will not release and possibly cause damage to the lathe.

**Tools Needed**

<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>Wrench 8mm</td>
</tr>
<tr>
<td>Hex Wrench 5mm</td>
</tr>
<tr>
<td>Hex Wrench 2.5mm</td>
</tr>
</tbody>
</table>

To adjust the half-nut:

1. **DISCONNECT LATHE FROM POWER!**

2. Move the half-nut lever up to disengage the half-nut from the leadscrew, then remove the thread dial from the apron.

3. Loosen the two adjustment hex nuts, then adjust the set screws in small increments (see Figure 88).

4. Engage the half-nut with the leadscrew, then manually rock the carriage back-and-forth while observing the half-nut for looseness.

5. When you are satisfied with the adjustment, keep the set screws from moving while you re-tighten the hex nuts, then re-install the thread dial.

Shear Pin Replacement

The longitudinal leadscrew is secured to the feed rate gearing in the headstock with the use of a soft-metal shear pin (see Figure 89). The shear pin is designed to break and disengage power to the leadscrew to help protect more expensive lathe components if you crash your carriage or take too large of a cut and overload the lathe.

Contact Grizzly Customer Service at (570) 546-9663 to order a replacement shear pin (Part # P9972Z0315).

**Tools Needed**

<table>
<thead>
<tr>
<th>Qty</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hammer</td>
</tr>
<tr>
<td>Punch 2.5mm</td>
</tr>
</tbody>
</table>

To replace the shear pin:

1. **DISCONNECT LATHE FROM POWER!**

2. Rotate the leadscrew so the shear pin faces up and down. If the connecting collar rotates independently from the leadscrew, then rotate the collar so the shear pin holes align with those in the leadscrew.

3. Use the punch and hammer to drive out the pieces of the old shear pin.

4. Make sure the holes in the collar and leadscrew are aligned, then tap the new shear pin completely through the holes in the collar and leadscrew.

Figure 88. Half-nut gib adjustment hex nuts and set screws (thread dial removed).

Figure 89. Longitudinal leadscrew shear pin.
Ribbed Belt Replacement

The ribbed belt transfers power from the motor to the secondary drive pulley (see Figure 90). If the ribbed belt becomes excessively worn or damaged, you will need to replace it.

Tools Needed

| Qty | Hex Wrench 5mm (optional) | 1 |
| Qty | Wrench 14mm | 1 |

To replace the ribbed belt:

1. DISCONNECT LATHE FROM POWER!
2. Open the change gear cover and remove the V-belt.
3. Loosen the four motor mount hex nuts and raise the motor up.

**Note:** It may be more convenient to access the motor mount hex nuts if you first remove the rear splash guard.
4. Roll the old ribbed belt off the pulleys and replace it with a new one, making sure that the belt ribs are seated in the pulley indents.
5. Lower the motor to produce reasonable tension on the ribbed belt, then re-tighten the motor mount hex nuts.
6. Re-install the V-belt and close the cover.

Figures 90, 91.

Bearing Preload

This lathe is shipped from the factory with the spindle bearing preload properly adjusted. If the spindle ever develops excessive end-play and the workpiece finish suffers, you can adjust the bearing preload to remove the unnecessary end-play and improve the workpiece finish.

Tools Needed

<table>
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<tr>
<td>Spanner Wrench 2&quot;</td>
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<tr>
<td>Large Phillips Screwdriver</td>
</tr>
<tr>
<td>Dial Indicator with Magnetic Base</td>
</tr>
<tr>
<td>Heavy Dead Blow Hammer</td>
</tr>
<tr>
<td>Wooden Block</td>
</tr>
</tbody>
</table>

To adjust the spindle bearing preload:

1. Run the lathe for approximately 20 minutes on high speed to bring the lathe to normal operating temperature.
2. DISCONNECT LATHE FROM POWER!
3. Remove the chuck or faceplate from the spindle, then open the change gear cover to expose the outboard end of the spindle (see Figure 91).
4. Insert the handle of a chuck key or similar tool in a spindle indent to keep the spindle from rotating, then remove the outer spanner nut (see Figure 91).

5. Loosen the inner spanner nut one full turn counterclockwise.

   **Note:** You may have to tap on the outboard spindle tube as explained in Step 6 to help unload the spindle preload and break the spanner nut loose.

6. Place a wooden block over the outboard end of the spindle, and hit it soundly with the heavy dead blow hammer (see Figure 92). Your goal is to slide the spindle forward just enough to introduce spindle end-play that you can feel by hand.

   **Figure 92.** Producing detectable spindle end-play.

7. Place a dial indicator on the cross slide and move the carriage toward the spindle until the contact point of the indicator lightly touches the spindle face and the dial reads exactly zero (see Figure 93).

   **Figure 93.** Dial indicator setup.

8. Move the carriage an additional 0.100" toward the headstock.

9. Insert the handle of a chuck key or similar tool in the spindle indents to keep the spindle from rotating, then tighten the inner spanner nut until the indicator dial needle just stops moving and is back to exactly zero.

   **Note:** While tightening the spanner nuts, rock the spindle back and forth slightly to make sure the spindle tapered roller bearings seat properly in their races.

When the dial indicator needle stops moving, there will be no spindle end-play and no bearing preload. It is *essential* that you find this point without tightening the spanner nut too much and inadvertently preloading the spindle bearings.
Since it takes great effort to turn the inner spanner nut, you may find it difficult to know if you have gone past the zero end-play point or not. It is easiest to have someone watch the dial while you tighten the inner spanner nut. If you think you may have gone past the zero end-play point, take the time to unload the bearings as described earlier, then retighten the inner spanner nut until you know you have reached the correct setting.

10. When you are confident that you have adjusted the inner spanner nut until zero spindle end-play and preload exist, tighten the inner spanner nut an additional 1/8" of a turn clockwise to introduce the correct amount of spindle bearing preload (see Figure 94).

![Figure 94. Turning inner spanner nut 1/8" clockwise.]

11. Without causing the inner spanner nut to tighten any farther, install and tighten the outer spanner nut against the inner nut.

To confirm that the spindle bearings are correctly preloaded:

1. Re-attach all removed lathe components and prepare it for operation.
2. Install the chuck and tighten the jaws into the center.
3. Set the spindle speed to a medium setting.
4. Connect the lathe to power and turn the lathe spindle **ON**.
5. Let the lathe run for 20 minutes.
6. Turn the spindle **OFF**, disconnect the lathe from power, remove the chuck, then check the temperature of the spindle.
   - If the spindle nose is slightly warm to the touch, you have correct bearing preload.
   - If the spindle nose is hotter than you can comfortably keep your hand on, the preload is too tight and you must repeat the bearing preload adjustment procedure. When repeating the procedure, rotate the inner spanner nut a little less during Step 10 in the preceding instructions.

**NOTICE**

Do not overtighten the outer spanner nut because additional pressure can force the bearings even tighter against the races in the headstock and cause the headstock to compress, crack, or cause bearing failure.
SECTION 8: WIRING

These pages are current at the time of printing. However, in the spirit of improvement, we may make changes to the electrical systems of future machines. Compare the manufacture date of your machine to the one stated in this manual, and study this section carefully.

If there are differences between your machine and what is shown in this section, call Technical Support at (570) 546-9663 for assistance BEFORE making any changes to the wiring on your machine. An updated wiring diagram may be available. Note: Please gather the serial number and manufacture date of your machine before calling. This information can be found on the main machine label.

**WARNING**

**Wiring Safety Instructions**

**SHOCK HAZARD.** Working on wiring that is connected to a power source is extremely dangerous. Touching electrified parts will result in personal injury including but not limited to severe burns, electrocution, or death. Disconnect the power from the machine before servicing electrical components!

**MODIFICATIONS.** Modifying the wiring beyond what is shown in the diagram may lead to unpredictable results, including serious injury or fire. This includes the installation of unapproved aftermarket parts.

**WIRE CONNECTIONS.** All connections must be tight to prevent wires from loosening during machine operation. Double-check all wires disconnected or connected during any wiring task to ensure tight connections.

**CIRCUIT REQUIREMENTS.** You MUST follow the requirements at the beginning of this manual when connecting your machine to a power source.

**WIRE/COMPONENT DAMAGE.** Damaged wires or components increase the risk of serious personal injury, fire, or machine damage. If you notice that any wires or components are damaged while performing a wiring task, replace those wires or components.

**MOTOR WIRING.** The motor wiring shown in these diagrams is current at the time of printing but may not match your machine. If you find this to be the case, use the wiring diagram inside the motor junction box.

**CAPACITORS/INVERTERS.** Some capacitors and power inverters store an electrical charge for up to 10 minutes after being disconnected from the power source. To reduce the risk of being shocked, wait at least this long before working on capacitors.

**EXPERIENCING DIFFICULTIES.** If you are experiencing difficulties understanding the information included in this section, contact our Technical Support at (570) 546-9663.

---

**NOTICE**

The photos and diagrams included in this section are best viewed in color. You can view these pages in color at www.grizzly.com.

**COLOR KEY**

- BLACK: Bk
- BLUE: Bl
- WHITE: W
- BROWN: Br
- GREEN: G
- GRAY: Gry
- RED: Rd
- ORANGE: Or
- YELLOW: Yl
- PURPLE: Pr
- PINK: Pk
- LIGHT BLUE: Lt
- BLUE: Bl
- WHITE: W
- TURQUOISE: Tq

---
WARNING!
SHOCK HAZARD!
Disconnect power before working on wiring.

Figure 95. Switch wiring.

Figure 96. Capacitor wiring.

Figure 97. Motor wiring.

Model G9972Z (Mfd. Since 03/20)
SECTION 9: PARTS

Headstock

Model G9972Z (Mfd. Since 03/20)
### Headstock Parts List

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<th>DESCRIPTION</th>
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<td>P9972Z0006</td>
<td>FLAT WASHER 6MM</td>
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<td>7</td>
<td>P9972Z0007</td>
<td>COMPRESSION SPRING .8 X 8 X 20</td>
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Please Note: We do our best to stock replacement parts whenever possible, but we cannot guarantee that all parts shown here are available for purchase. Call (800) 523-4777 or visit our online parts store at [www.grizzly.com](http://www.grizzly.com) to check for availability.
### Change Gears

![Change Gears Diagram](image)

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**Model G9972Z (Mfd. Since 03/20)**

**BUY PARTS ONLINE AT GRIZZLY.COM!**
Scan QR code to visit our Parts Store.
Feed Rate Gearbox

Model G9972Z (Mfd. Since 03/20)
## Feed Rate Gearbox Parts List

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Apron

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## Saddle & Cross Slide

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### Follow Rest

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## Electrical Components

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Labels & Cosmetics

WARNING!
ENTANGLEMENT HAZARD!
Tie back long hair, roll up long sleeves, and remove loose clothing, jewelry, or gloves to prevent getting caught in moving parts.

To reduce risk of death or serious injury, read manual BEFORE using machine. To get a new manual, call (800) 523-4777 or go to www.grizzly.com.

WARNING!
INJURY/SHOCK HAZARD!
Disconnect power before adjustments, maintenance, or service.

MODEL G9972Z
11" x 26" LIGHT-DUTY LATHE w/GEAR BOX

Specifications
Motor: 1 HP, 110V, 1-Ph, 60 Hz
Full-Load Amp Draw: 13.6A
Swing Over Bed: 10-5/8"
Swing Over Cross Slide: 6-3/8"
Distance Between Centers: 26"
Spindle Taper: MT#4
Spindle Bore: 1"
Tailstock Taper: MT#3
Cross Slide Travel: 7"
Compound Travel: 3-1/2"
Weight: 490 lbs.

To reduce risk of serious personal injury while using this machine:
1. Read and understand owner’s manual before starting.
2. Always wear approved safety glasses AND a face shield.
3. Only plug power cord into a grounded outlet.
4. Disconnect power before setting up, adjusting, or servicing.
5. Avoid getting entangled in rotating parts—tie back long hair, roll up sleeves, and DO NOT wear loose clothing, gloves, or jewelry.
6. Rotate workpiece by hand to ensure clearance before starting.
7. Test each new workpiece setup for safe rotation; start with slowest speed, stand to side of lathe until safe rotation verified.
8. Keep all guards and covers in place during operation.
9. Make sure lathe is properly set up before starting.
10. Change coolant regularly and avoid contact with skin.
11. Never leave chuck key in chuck.
12. Never touch rotating chuck or workpiece with hands.
14. DO NOT reverse spindle rotation while spindle is moving.
15. Properly support long workpieces with an appropriate rest.
16. DO NOT operate when tired or under influence of drug, alcohol.
17. DO NOT expose to rain or use in wet locations.
18. Prevent unauthorized use by children or untrained users; restrict access or disable machine when unattended.

LABELS & COSMETICS

REF PART # DESCRIPTION REF PART # DESCRIPTION
1201 P9972Z1201 EYE/FACE INJURY LABEL 1206 P9972Z1206 DISCONNECT POWER LABEL
1202 P9972Z1202 READ MANUAL LABEL 1207 P9972Z1207 ENTANGLEMENT HAZARD LABEL
1203 P9972Z1203 MACHINE ID LABEL 1208 P9972Z1208 ELECTRICITY LABEL
1204 P9972Z1204 THREAD DIAL CHART LABEL 1209 P9972Z1209 TOUCH-UP PAINT, GRIZZLY GREEN
1205 P9972Z1205 PINCH HAZARD LABEL 1210 P9972Z1210 TOUCH-UP PAINT, GRIZZLY BEIGE

Safety labels help reduce the risk of serious injury caused by machine hazards. If any label comes off or becomes unreadable, the owner of this machine MUST replace it in the original location before resuming operations. For replacements, contact (800) 523-4777 or www.grizzly.com.
Grizzly Industrial, Inc. warrants every product it sells for a period of 1 year to the original purchaser from the date of purchase. This warranty does not apply to defects due directly or indirectly to misuse, abuse, negligence, accidents, repairs or alterations or lack of maintenance. This is Grizzly's sole written warranty and any and all warranties that may be implied by law, including any merchantability or fitness, for any particular purpose, are hereby limited to the duration of this written warranty. We do not warrant or represent that the merchandise complies with the provisions of any law or acts unless the manufacturer so warrants. In no event shall Grizzly's liability under this warranty exceed the purchase price paid for the product and any legal actions brought against Grizzly shall be tried in the State of Washington, County of Whatcom.

We shall in no event be liable for death, injuries to persons or property or for incidental, contingent, special, or consequential damages arising from the use of our products.

The manufacturers reserve the right to change specifications at any time because they constantly strive to achieve better quality equipment. We make every effort to ensure that our products meet high quality and durability standards and we hope you never need to use this warranty.

In the event you need to use this warranty, contact us by mail or phone and give us all the details. We will then issue you a “Return Number," which must be clearly posted on the outside as well as the inside of the carton. We will not accept any item back without this number. Proof of purchase must accompany the merchandise.

Please feel free to write or call us if you have any questions about the machine or the manual.

Thank you again for your business and continued support. We hope to serve you again soon.

To take advantage of this warranty, you must register it at https://www.grizzly.com/secureforms/warranty-card, or you can scan the QR code below to be automatically directed to our warranty registration page. Enter all applicable information for the product.
Buy Direct and Save with Grizzly® – Trusted, Proven and a Great Value!
~Since 1983~

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